### TRAINING REGULATIONS

### FRONT OFFICE SERVICES NC IV



# TOURISM SECTOR (HOTEL AND RESTAURANT)

#### TECHNICAL EDUCATION AND SKILLS DEVELOPMENT AUTHORITY

TESDA Complex East Service Road, South Luzon Expressway (SLEX), Fort Bonifacio, Taguig City

Technical Education and Skills Development Act of 1994 (Republic Act No. 7796)

Section 22, "Establishment and Administration of the National Trade Skills Standards" of the RA 7796 known as the TESDA Act mandates TESDA to establish national occupational skill standards. The Authority shall develop and implement a certification and accreditation program in which private industry group and trade associations are accredited to conduct approved trade tests, and the local government units to promote such trade testing activities in their respective areas in accordance with the guidelines to be set by the Authority.

The Training Regulations (TR) serves as basis for:

- 1. Development of curriculum and assessment tools
- 2. Registration and delivery of training programs; and
- 3. Establishment of competency assessment and certification arrangements.

#### Each TR has four sections:

- Section 1 **Definition of Qualification** describes the qualification and defines the competencies that comprise the qualification.
- Section 2 The Competency Standards format was revised to include the Required Knowledge and Required Skills per element. These fields explicitly state the required knowledge and skills for competent performance of a unit of competency in an informed and effective manner. These also emphasize the application of knowledge and skills to situations where understanding is converted into a workplace outcome.
- Section 3 **Training Arrangements** contain the information and requirements which serve as bases for training providers in designing and delivering competency-based curriculum for the qualification. The revisions to Section 3 entail identifying the Learning Activities leading to achievement of the identified Learning Outcome.
- Section 4 Assessment and Certification Arrangements describe the policies governing assessment and certification procedures for the qualification.

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#### TRAINING REGULATIONS FOR

#### FRONT OFFICE SERVICES NC IV

#### SECTION 1 FRONT OFFICE SERVICES NC IV QUALIFICATION

The **Front Office Services NC IV** Qualification consists of competencies that a person must achieve to perform a broad range of guest service tasks including evaluation and planning, managing of accounts, provide leadership and guidance to others with some responsibility for group outcomes.

This Qualification is packaged from the competency map of the **Tourism Sector (Hotel and Restaurant)** as shown in Annex A.

The Units of Competency comprising this Qualification include the following:

<b>CODE NO.</b> 500311401	BASIC COMPETENCIES Utilize specialized communication skills
500311402	Develop and lead teams
500311403	Perform higher-order thinking processes and apply techniques in the workplace
500311404	Contribute to the practice of social justice in the workplace
500311405	Manage innovative work instructions
500311406	Manage and evaluate usage of information
500311407	Lead in improvement of Occupational Safety and Health (OSH) programs, policies and procedures
500311408	Lead towards improvement of environment work programs, policies and procedures
500311409	Sustain entrepreneurial skills
CODE NO.	COMMON COMPETENCIES
TRS141208	Maintain hospitality industry knowledge
TRS141209	Perform child protection duties relevant to the tourism industry
TRS141210	Develop and supervise operational approaches
TRS141211	Manage quality customer service
TRS141212	Manage finances within a budget
TRS141213	Plan and implement a series of training events
TRS141214	Use the assessment system for training outcomes

CODE NO.	CORE COMPETENCIES
TRS122305 TRS122306 TRS122307	Plan and establish systems and procedures Lead and manage people Manage and resolve conflict situations
TRS122308	Manage guests financial records

# A person who has achieved this Qualification is competent to be a/an: □ Front Office Assistant Manager

- □ Night Auditor
- Guest Relations Manager

#### SECTION 2 COMPETENCY STANDARDS

This section details the contents of the basic, common and core units of competency required in **FOOD AND BEVERAGE NC IV**.

UNIT OF COMPETENCY: UTILIZE SPECIALIZED COMMUNICATION SKILLS

UNIT CODE : 500311401

**UNIT DESCRIPTOR**: This unit covers the knowledge, skills and attitudes required to use

specialized communication skills to meet specific needs of internal and internal clients, conduct interviews, facilitate discussion with groups, and contribute to the development of communication

strategies.

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
Meet common and specific communication needs of clients and colleagues	<ul> <li>1.1 Specific communication needs of clients and colleagues are identified and met</li> <li>1.2 Different approaches are used to meet communication needs of clients and colleagues</li> <li>1.3 Conflict is addressed promptly in a manner which does not compromise the organization</li> </ul>	<ul> <li>1.1 Communication processes</li> <li>1.2 Dynamics of groups and different styles of group leadership</li> <li>1.3 Communication skills relevant to client groups</li> <li>1.4 Flexibility in communication</li> </ul>	1.1 Full range of communication techniques including: 1.1.1 Effective communication process 1.1.2 Active listening 1.1.3 Giving/ receiving feedback 1.1.4 Interpretation of information 1.1.5 Role boundaries setting 1.1.6 Negotiation 1.1.7 Establishing empathy 1.1.8 Conduct seminars 1.1.9 Public speaking 1.2 Communication skills required to fulfill job roles as specified by the organization

	ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
2	Contribute to the development of communication strategies	<ul> <li>2.1 Strategies for internal and external dissemination of information are developed, promoted, implemented and reviewed as required</li> <li>2.2 Channels of communication are established and reviewed regularly</li> <li>2.3 Coaching in effective communication is provided</li> <li>2.4 Work related network and relationship are maintained</li> <li>2.5 Negotiation and conflict resolution strategies are used where required</li> <li>2.5 Communication with clients and colleagues is performed appropriate to individual needs and organizational objectives</li> </ul>		2.1 Full range of communication techniques including: 2.1.1 Effective communication process 2.1.2 Active listening 2.1.3 Giving/ receiving Feedback 2.1.4 Interpretation of information 2.1.5 Role boundaries setting 2.1.6 Negotiation 2.1.7 Establishing empathy 2.1.8 Openness and flexibility in communication 2.2 Communication 3 skills required to fulfill job roles as specified by the organization
3.	Deliver a technical presentation	<ul> <li>3.1 Presentation is delivered clearly, sequential and delivered within allotted time</li> <li>3.3 Utilize appropriate media to enhance presentation</li> <li>3.4 Differences in views/opinions are respected</li> <li>3.5 Questions during fora are responded in a manner consistent with organizational standard</li> </ul>	3.1 Communication process 3.2 Dynamics of groups and different styles of group leadership 3.3 Openness and flexibility in communication 3.4 Communication skills relevant to client groups	3.1 Full range of communication techniques including: 3.1.1 Effective communication process 3.1.2 Active listening 3.1.3 Giving/receiving feedback 3.1.4 Interpretation of information 3.1.5 Role boundaries setting 3.1.6 Negotiation 3.1.7 Establishing empathy

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
Represent the organization	4.1 When participating in internal or external forums, presentation is relevant, appropriately	4.1 Communication process 4.2 Dynamics of groups and	3.1.8 Openness and flexibility in communication 3.19 Communication skills required to fulfill job roles as specified by the organization  4.1 Full range of communication techniques including:
	researched and presented in a manner to promote the organization  4.2 Presentation is clear and sequential and delivered within a predetermined time  4.3 Utilize appropriate media to enhance presentation  4.4 Differences in views are respected  4.5 Written communication is consistent with organizational standards  4.6 Inquiries are responded in a manner consistent with organizational standard  4.7 Consolidate ideas and suggestions  4.8 Generalize and summarize all ideas and suggestions	different styles of group leadership 4.3 Openness and flexibility in communication 4.4 Communication skills relevant to client groups	4.1.1 Effective communication process 4.1.2 Active listening 4.1.3 Giving/ receiving feedback 4.1.4 Interpretation of information 4.1.5 Role boundaries setting 4.1.6 Negotiation 4.1.7 Establishing empathy 4.1.8 Openness and flexibility in communication 4.2 Communication skills required to fulfill job roles as specified by the organization

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
5. Facilitate group discussion	<ul> <li>5.1 Mechanisms which enhance effective group interaction is defined and implemented</li> <li>5.2 Strategies which encourage all group members to participate are used routinely</li> <li>5.3 Objectives and agenda for meetings and discussions are routinely set and followed</li> <li>5.4 Relevant information is provided to group to facilitate outcomes</li> <li>5.5 Evaluation of group communication strategies is undertaken to promote participation of all parties</li> <li>5.6 Specific communication needs of individuals are identified and addressed</li> </ul>	5.1 Communication process 5.2 Dynamics of groups and different styles of group leadership 5.3 Openness and flexibility in communication 5.4 Communication skills relevant to client groups	5.1 Full range of communication techniques including: 5.1.1 Effective communication process 5.1.2 Active listening 5.1.3 Giving/receiving feedback 5.1.4 Interpretation of information 5.1.5 Role boundaries setting 5.1.6 Negotiation 5.1.7 Establishing empathy 5.1.8 Openness and flexibility in communication 5.2 Communication skills required to fulfill job roles as specified by the organization
6. Conduct interview	6.1 A range of appropriate communication strategies are employed in <i>interview situations</i> 6.2 Records of interviews are made and maintained in accordance with organizational procedures	<ul> <li>6.1 Communication process</li> <li>6.2 Dynamics of groups and different styles of group leadership</li> <li>6.3 Effective questioning techniques</li> <li>6.3 Communication skills relevant to client groups</li> </ul>	6.1 Full range of communication techniques including: 6.1.1 Effective communication process 6.1.2 Active listening 6.1.3 Giving/ receiving feedback 6.1.4 Interpretation of information 6.1.5 Role boundaries setting 6.1.6 Negotiation 6.1.7 Establishing empathy

6.3 Effective questioning,	6.2 Effective clarifying
listening and nonverbal	and probing
communication	techniques
techniques are used to	(questioning
ensure that required	skills)
message is	6.3 Communication
communicated	skills required to
	fulfill job roles as
	specified by the
	organization

VARIABLE	RANGE	
1. Strategies	May include:	
	1.1 Recognizing own limitations	
	1.2 Referral to specialists	
	1.3 Utilizing techniques and aids	
	1.4 Providing written drafts	
	1.5 Verbal and non verbal communication	
2. Effective group	May include:	
interaction	2.1 Identifying and evaluating what is occurring within	
	an interaction in a non judgmental way	
	2.2 Using active listening	
	2.3 Making decision about appropriate words,	
	behavior	
	2.4 Putting together response which is culturally	
	appropriate	
	2.5 Expressing an individual perspective	
	2.6 Expressing own philosophy, ideology and	
	background and exploring impact with relevance	
	to communication	
	2.7 Openness and flexibility in communication	
3. Types of Interview	May include:	
	3.1 Related to staff issues	
	3.2 Routine	
	3.3 Confidential	
	3.4 Evidential	
	3.5 Non disclosure	
	3.6 Disclosure	
4. Interview situations	May include:	
	4.1 Establish rapport	
	4.2 Elicit facts and information	
	4.3 Facilitate resolution of issues	
	4.4 Develop action plans	
	4.5 Diffuse potentially difficult situation	

Critical aspects of     Competency	Assessment requires evidence that the candidate:
	1.1 Demonstrated effective communication skills with clients accessing service and work colleagues
	Adopted relevant communication techniques and strategies to meet client particular needs and difficulties
2. Resource Implications	2.1 Access to appropriate workplace where assessment can take place
3. Methods of Assessment	Competency in this unit may be assessed through: 3.1 Case Study 3.2 Interview 3.3 Portfolio 3.4 Written Test 3.5 Role Play
4. Context for Assessment	4.1 This unit should be assessed on the job through simulation

UNIT OF COMPETENCY: DEVELOP AND LEAD TEAMS

UNIT CODE : 500311402

UNIT DESCRIPTOR : This unit covers the skills, knowledge and attitudes required to

determine individual and team development needs and facilitate the

development of the workgroup.

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
1. Foster Individual growth	<ul> <li>1.1 Learning and development needs of team members are systematically identified in line with organizational requirements</li> <li>1.2 Development plan to meet individual needs is collaboratively developed and implemented</li> <li>1.3 Individuals are encouraged to self evaluate performance and identify areas for improvement</li> <li>1.4 Feedback on performance of team members is collected from relevant sources and compared with established team learning process</li> </ul>	1.1 Effective workplace communication, coaching and mentoring principles 1.2 Feedback principles and procedures 1.3 Working interdependently: strategies and techniques 1.4 Leadership Concepts: • Types of Decisions Teams Make • Team Responsibilities • Problems That Affect Teams • Building Strong Team Communication • Expressing Yourself on a Team • Team Problem Solving	1.1 Ability to read and understand a variety of texts, prepare general information and documents according to target audience; spell with accuracy; use grammar and punctuation effective relationships and conflict management 1.2 Coaching and mentoring skills to provide support to colleagues 1.3 Communication skills including receiving feedback and reporting, maintaining effective relationships and conflict management 1.4 Ability to relate to people from a range of social, cultural, physical and mental backgrounds 1.5 Planning skills to organize required resources and

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
			equipment to meet learning needs 1.6 Reporting skills to organize information; assess information for relevance and accuracy; identify and elaborate on learning outcomes 1.7 Facilitation skills to conduct small group training sessions

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
Foster individual and team growth	2.1. Learning and development program goals and objectives are identified to match the specific knowledge and skills requirements of competency standards  2.2. Learning delivery methods are appropriate to the learning goals, the learning style of participants and availability of equipment and resources  2.3. Workplace learning opportunities and coaching/ mentoring assistance are provided to facilitate individual and team achievement of competencies  2.4. Resources and timelines required for learning activities are identified and approved in accordance with organizational requirements	2.1 Advanced coaching and mentoring techniques 2.2 Performance evaluation concepts 2.3 Training and development techniques	2.1 Instructional planning and delivery skills 2.2 Monitoring and evaluation skills 2.3 Mentoring and coaching skills

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
3. Monitor and evaluate workplace learning	<ul> <li>3.1 Feedback from individuals or teams is used to identify and implement improvements in future learning arrangements</li> <li>3.2 Outcomes and performance of individuals/teams are assessed and recorded to determine the effectiveness of development programs and the extent of additional support</li> <li>3.3 Modifications to learning plans are negotiated to improve the efficiency and effectiveness of learning</li> <li>3.4 Records and reports of competency are maintained within organizational requirement</li> </ul>	3.1 Types and levels of learning evaluation 3.2 Learning styles and strategies 3.3 Training and development approaches	3.1 Instructional planning and delivery skills 3.2 Monitoring and evaluation skills 3.3 Mentoring and coaching skills

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
Develop team commitment and cooperation	<ul> <li>4.1 Open communication processes to obtain and share information is used by team</li> <li>4.2 Decisions are reached by the team in accordance with its agreed roles and responsibilities</li> <li>4.3 Mutual concern and camaraderie are developed in the team</li> <li>4.4 Career planning for each member are monitored</li> </ul>	4.1 Career development for group members 4.2 Principles of team commitment and cooperation 4.3 Team dynamics and performance	4.1 Instructional planning and delivery skills 4.2 Monitoring and evaluation skills 4.3 Mentoring and coaching skills
Facilitate accomplishment of team goals	<ul> <li>5.1 Team members actively participated in team activities and communication processes</li> <li>5.2 Teams members developed individual and joint responsibility for their actions</li> <li>5.3 Collaborative efforts are sustained to attain organizational goals</li> </ul>	5.1 Group Development Process and Principles as applied in the workplace 5.2 Principles of organizational development 5.3 Collaboration principles and procedures	<ul> <li>5.1 Instructional planning and delivery skills</li> <li>5.2 Monitoring and evaluation skills</li> <li>5.3 Mentoring and coaching skills</li> <li>5.4 Organizational leadership</li> </ul>

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Critical aspects     of Competency	Assessment requires evidence that the candidate: 1.1. Identified and implemented learning opportunities for others 1.2. Gave and received feedback constructively 1.3. Facilitated participation of individuals in the work of the team 1.4. Negotiated learning plans to improve the effectiveness of learning 1.5. Prepared learning plans to match skill needs 1.6. Accessed and designated learning opportunities
2. Resource Implications	The following resources should be provided:  2.1. Access to relevant workplace or appropriately simulated environment where assessment can take place  2.2. Materials relevant to the proposed activity or tasks
3. Methods of Assessment	Competency in this unit may be assessed through: 3.1. Observation of work activities of the individual member in relation to the work activities of the group 3.2. Observation of simulation and or role play involving the participation of individual member to the attainment of organizational goal 3.3. Case studies and scenarios as a basis for discussion of issues and strategies in teamwork
Context for     Assessment	<ul> <li>4.1. Competency may be assessed in workplace or in a simulated workplace setting</li> <li>4.2. Assessment shall be observed while tasks are being undertaken whether individually or in-group</li> </ul>

UNIT OF COMPETENCY: PERFORM HIGHER-ORDER THINKING PROCESSES AND

APPLY TECHNIQUES IN THE WORKPLACE

UNIT CODE : 500311403

**UNIT DESCRIPTOR**: This unit of covers the knowledge, skills and attitudes required

to use fundamental critical thinking skills in the workplace.

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
1. Evaluate effectiveness and efficiency of the workplace systems, processes and procedures.	<ul> <li>1.1 Effectiveness and efficiency of workplace standards and procedures are examined.</li> <li>1.2. Usage of inquiry and dialogue to communicate evaluation measures and results are implemented.</li> <li>1.3 Evaluation reports are prepared and communicated to team members.</li> </ul>	1.1 Systems, standards, procedures and protocols in the workplace. 1.2 Different methods of critical and appreciative inquiry and their relevance to different situations 1.3 Techniques to assist in forming the habit of asking questions and taking responsibility for answers. 1.4 Why questions are important and the benefits of asking good questions for individuals, businesses and communities (the importance of critical thinking).	1.1 Using range of analytical techniques (e.g., planning, attention, simultaneous and successive processing of information).  1.2 Communicating to actively listen and to ask questions of others in a constructive way.  1.3 Using critical thinking pathway to formulate and ask relevant questions and come up with appropriate answers.  1.4 Performing assimilation and accommodation skills to interpret and distil key information of relevance to a given situation.  1.5 Assessing and measuring the extent of effectiveness and efficiency of the systems, processes and procedures in the workplace.

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
2. Foster the habit of critical inquiry and curiosity in the workplace.	<ul> <li>2.1 Issues and situations are reflected on and wondered about.</li> <li>2.2 Issues and problems in the workplace particularly in the policies, procedures and protocols are discussed and evaluated between and among teams.</li> <li>2.3 Evaluation of efficiency and effectiveness of workplace policies, procedures and protocols are documented, communicated and agreed upon between and among teams.</li> <li>2.4 Growth mindset and positive relationship and communication is applied in the context of curiosity and critical inquiry in the workplace.</li> </ul>	2.1 Different methods of critical and appreciative inquiry and their relevance to different situations.  2.2 Techniques to assist in forming the habit of asking questions and taking responsibility for answers.  2.3 Why questions are important and the benefits of asking good questions for individuals, businesses and communities (the importance of critical thinking).  2.4 Growth mindset and positive communication and relationship strategies and techniques.	2.1 Using range of analytical techniques (e.g., planning, attention, simultaneous and successive processing of information).  2.2 Communicating to actively listen and to ask questions of others in a constructive way.  2.3 Using critical thinking pathway to formulate and ask relevant questions and come up with appropriate answers.  2.4 Performing assimilation and accommodation skills to interpret and distil key information of relevance to a given situation.  2.5 Assessing and measuring the extent of effectiveness and efficiency of the systems, processes and procedures in the workplace.  2.6 Communicating insights on workplace effectiveness and efficiency.

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
3. Develop practical action plans for improving workplace conditions.	<ul> <li>3.1 Evaluation of efficiency and effectiveness of workplace policies, procedures and protocols are documented, communicated to stakeholders.</li> <li>3.2 Practical action plans in improving workplace conditions are formulated, presented and negotiated with stakeholders.</li> <li>3.3 Proposed changes and directions are inquired, processed and negotiated between and among teams, and stakeholders as well of the organization.</li> <li>3.4 Commitment to continuous improvement and change is highlighted.</li> <li>3.5 Passion and dedication for changing and adapting to the demands of the 21<sup>st</sup> century workplace are considered.</li> </ul>	3.1 Different methods of critical and appreciative inquiry and their relevance to different situations. 3.2 Techniques to assist in forming the habit of asking questions and taking responsibility for answers. 3.3 Why questions are important and the benefits of asking good questions for individuals, businesses and communities (the importance of critical thinking). 3.4 Growth mindset and positive communication and relationship strategies and techniques. 3.5 Creative negotiation skills. 3.6 Change management and continuous improvement concepts.	<ul> <li>3.1 Using range of analytical techniques (e.g., planning, attention, simultaneous and successive processing of information).</li> <li>3.2 Communicating to actively listen and to ask questions of others in a constructive way.</li> <li>3.3 Using critical thinking pathway to formulate and ask relevant questions and come up with appropriate answers.</li> <li>3.4 Performing assimilation and accommodation skills to interpret and distil key information of relevance to a given situation.</li> <li>3.5 Assessing and measuring the extent of effectiveness and efficiency of the systems, processes and procedures in the workplace.</li> <li>3.6 Communicating practical insightson improving workplace conditions.</li> </ul>

VARIABLE	RANGE	
Effectiveness and efficiency	May include; 1.1 Developing a more efficient way of doing something 1.2 Developing a new idea 1.3 Developing and improving products and services 1.4 Enhancing skills and career opportunities 1.5 Enhancing the physical environment 1.6 Financial benefit 1.7 Greater personal satisfaction 1.8 Improving interpersonal relationships 1.9 Evaluating overall workplace conditions	
2. Curiosity and critical inquiry	May include:  2.1 Accuracy 2.2 Breadth 2.3 Clarity 2.4 Depth 2.5 Emotion 2.6 Fairness 2.7 Logic 2.8 Meaning 2.9 Planning 2.10 Attention 2.11 Precision 2.12 Relevance 2.13 Significance 2.14 Social engagement 2.15 Society 2.16 Style 2.17 Growth mindset 2.18 Positive communication 2.19 Positive negotiation 2.20 Workplace conditions 2.21 Appreciative inquiry methods	

Practical action plans	May include:
	3.1 Insights on continuous improvement
	3.2 Creative strategies and techniques for becoming
	better at work and real life
	3.3 Career plans
	3.4 Challenging workplace policies, procedures and protocols
	3.5 Specifying plans for change and adapting to the demands of the contemporary workforce
	3.6 Challenges in negotiating with stakeholders and teams
	3.7 Change management, innovation and knowledge creation
	3.8 Contractual agreements
	3.9 Extreme time pressure or non-negotiable deadlines
	3.10 Financial limitations
	3.11 Procedures determined by laws or other regulations
	3.12 Safety issues
	3.13 When others are totally closed to new ideas
	3.14 acknowledging shared responsibility
	3.15 adopting a positive 'can do' attitude
	3.16 following up on practical details
	3.17 pro-actively seeking information
	3.18 suggesting a new approach
	3.19 talking to others about possible answers
	3.20 constraints of the broader context and environment
	3.21 overall goal - what needs to be achieved
	3.22 personal hopes and expectations

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Critical aspects of Competency	<ul> <li>Assessment requires evidence that the candidate:</li> <li>1.1 Evaluated the effectiveness and efficiency of workplace systems, processes and procedures.</li> <li>1.2 Modelled the conscious process of critical inquiry to get new insights that s/he can get in formulating action plans on continuous improvement in the workplace and real-life</li> <li>1.3 Practiced the habit of critical inquiry and curiosity in the workplace</li> <li>1.4 Shown a thorough knowledge and understanding of how critical thinking impacts on individual lives, the broader community and work situations.</li> <li>1.5 Developed practical action plans for improving workplace conditions.</li> </ul>
2. Resource	2.1. Interactions with specific challenges and situations to
Implications	demonstrate the application of critical thinking (this would usually involve interactions with others).
3. Methods of	Competency in this unit may be assessed through:
Assessment	<ul> <li>3.1 Direct questioning combined with review of portfolios of evidence and third-party workplace reports of on-the-job performance by the candidate</li> <li>3.2 Evaluation of a candidate blog exploring different ideas and questions</li> <li>3.3 Review of candidate response to scenarios that allow the candidate to apply critical thinking techniques to a life or work situation, and to demonstrate ability to portray curiosity and exploration of new concepts</li> <li>3.4 Evaluation of candidate response to the challenge of adopting different perspectives on a situation, and ability to both develop and respond to questions from those perspectives</li> <li>3.5 Observation of the candidate participating in a group problem-solving session</li> <li>3.6 Oral or written questioning to assess knowledge of typical blockers to the critical thinking process.</li> <li>3.7 Life Narrative Inquiry to reflect life stories that reflect how critical thinking and problem solving is applied in the lives.</li> </ul>
4. Context for	4.1. In all workplace, it may be appropriate to assess this unit
Assessment	concurrently with relevant teamwork or operation units.

UNIT OF COMPETENCY: CONTRIBUTE TO THE PRACTICE OF SOCIAL JUSTICE IN

THE WORKPLACE

UNIT CODE : 500311404

**UNIT DESCRIPTOR**: This unit covers ways and means to assume active roles in resolving

local and global challenges and to become proactive contributors to

a more peaceful and sustainable world.

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
1. Update self on local, national and global trends/ issues in the workplace	<ul> <li>1.1 Media are regularly scanned/ monitored for trends and issues relevant to human rights, gender equality, promotion of culture of peace and nonviolence, global citizenship and appreciation of cultural diversity.</li> <li>1.2 Knowledge and understanding of local, national and global issues and their interconnectedness and interdependency are acquired.</li> <li>1.3 Notable issues and trends are critically examined and discussed with peers, colleagues, or family members.</li> </ul>	<ul> <li>1.1 Local, national and global systems and structures</li> <li>1.2 Issues affecting interaction and connectedness of communities at local, national and global levels</li> <li>1.3 Underlying assumptions and power dynamics (politics, understanding political system, social structures, labor laws, labor relations, human right)</li> </ul>	<ul> <li>1.1 Monitoring trends and issues relevant to human rights, gender equality, culture of peace, global citizenship, and cultural diversity using different media platforms</li> <li>1.2 Analyzing trends and issues relevant to human rights, gender equality, culture of peace, global citizenship, and cultural diversity</li> <li>1.3 Engaging in discourse about the local, national and global issues</li> </ul>

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
2. Relate local and global trends to workplace context	<ul> <li>2.1 Local events are reflected on for implications in one's own situation and in the external global environment.</li> <li>2.2 Sense of belonging to a common humanity, sharing values and responsibilities are developed.</li> <li>2.3 Attitudes of empathy, solidarity and respect for differences and diversity are strengthened.</li> </ul>	2.1 Different levels of human identity according to Amber Mayer (2015) 2.2 Different communities people belong to and how these are connected 2.3 Difference and respect for cultural diversity	2.1 Recognizing differences and commonalities among people 2.2 Strengthening attitudes of empathy, solidarity and respect for diversity 2.3 Connecting local issues to global trends, and vice versa.
3. Engage and take actions on workplace issues and concerns	3.1 Effective and responsible actions at local, national and global levels are identified. 3.2 Motivation and willingness to take necessary actions are developed. 3.3 Attitude of "thinking globally and acting locally" is practiced.	3.1 Actions that can be taken individually and collectively 3.2 Ethically responsible behaviour 3.3 Importance and benefits of civic engagement 3.4 Strategies and techniques of "thinking globally and acting locally	<ul> <li>3.1 Employing appropriate actions to address workplace issues involving national and global trends</li> <li>3.2 Showing concern and willingness to take part in the development efforts to discuss workplace issues and concerns</li> <li>3.3 Applying the attitude of "thinking globally and acting locally" in the workplace</li> </ul>

VARIABLE	RANGE
1. Media	May include:
	1.1 Print media
	1.2 Broadcast media
	1.3 Internet and social media
2. Scanning/Monitoring	May include:
	2.1 Sourcing from key informants
	2.2 Conversation with clients
	2.3 Man-on-the-street conversation
	2.4 Scanning print and broadcast media
3. Local, national and global issues	May include:
	3.1 Poverty
	3.2 Unemployment
	3.3 Global warming
	3.4 Safety, security, and well-being

1.	Critical aspects of Competency	Assessment requires evidence that the candidate:  1.1 Demonstrated ability and attitude to keep oneself updated of relevant issues/trends  1.2 Demonstrated ability to think and act based on one's principles and values  1.3 Demonstrated a holistic/global outlook on internal and external events in the workplace
2.	Resource Implications	The following resources should be provided: 2.1 Access to workplace and resources 2.2 Case studies
3.	Methods of Assessment	Competency in this unit may be assessed through: 3.1 Demonstration or simulation with oral questioning 3.2 Case problems involving global and local issues 3.3 Third-party report
4.	Context for Assessment	4.1 Competency assessment may occur in workplace or any appropriately simulated environment

UNIT OF COMPETENCY: MANAGE INNOVATIVE WORK INSTRUCTIONS

UNIT CODE : 500311405

**UNIT DESCRIPTOR**: This unit covers the knowledge, skills and attitudes required

to sustain and develop a workplace environment in which improvement, innovation and learning are promoted and

reinforced.

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
Review and analyze existing workplace practices	1.1 Current instructions and strategies to perform tasks in the workplace are reviewed  1.2 Climate for innovation at the organizational level is defined  1.3 Innovation drivers in the workplace are identified	1.1. Four drivers of innovation according to Gallup Management Journal (2007) 1.2. Contextual variables related to innovative practices in the organization 1.3. The nine dimensions of innovation climate (Isaksen & Isaksen, 2018) 1.4. Types of Innovation identified by Gopalakrishnan and Damanpour (1997)	<ul> <li>1.1 Investigating the organizational needs in the innovation process</li> <li>1.2 Defining current organizational innovative practices</li> <li>1.3 Linking innovation to contextual variables in the organization</li> </ul>

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
2. Examine opportunities for continuous improvement and innovation of practices in the workplace	<ul> <li>2.1. Effectiveness of innovative practices in the workplace is determined</li> <li>2.2. Innovative behaviors of leaders or managers in the organization are assessed</li> <li>2.3. Driving principles of innovation are discussed</li> </ul>	<ul> <li>2.1 Determinants of innovative behavior by Scott and Bruce (1992)</li> <li>2.2 Four principles of innovation according to Gallup Management Journal (2007)</li> </ul>	<ul> <li>2.1 Evaluating organizational innovative practices</li> <li>2.2 Gauging innovative behaviors of the leaders and managers in the organization</li> <li>2.3 Deliberating opportunities and challenges in implementing innovation</li> </ul>
3. Implement innovative ways in the conduct of usual workplace practices	<ul> <li>3.1. Innovative behaviors in the workplace are performed</li> <li>3.2. Innovative climate in the workplace is maintained</li> <li>3.3. Adoption or modification of new ideas relevant to the organizational needs is achieved</li> </ul>	<ul> <li>3.1 Determinants of innovative behavior by Scott and Bruce (1992)</li> <li>3.2 The nine dimensions of innovation climate (Isaksen &amp; Isaksen, 2018)</li> <li>3.3 Techniques in implementing innovative change in the workplace</li> </ul>	<ul> <li>3.1 Developing risk management techniques and control systems</li> <li>3.2 Evaluating impact of changes and developing action plans</li> <li>3.3 Demonstrating strategies and techniques in managing changes in the workplace</li> </ul>

VARIABLE	RANGE
1. Innovation	May include:
	1.1 Products versus processes
	1.2 Radical versus incremental
	1.3. Technical versus administrative
2. Innovative behaviors	May include:
	2.1 Always generate creative ideas or new solutions
	2.2 Exploring and secure funds or resources required for implementing new ideas
	Establishing adequate plans and schedules for implementing new ideas
	2.4 Contributing suggestions or approaches for others' creative ideas

1 Critical aspects of	Assessment requires evidence that the candidate:
Critical aspects of Competency	<ul> <li>Assessment requires evidence that the candidate:</li> <li>1.1 Analyzed and evaluated systems and performance in key areas of the organization and identify opportunities for improvement, seeking advice from experts as appropriate</li> <li>1.2 Promoted the value of creativity, innovation and sustainability and recognize successes</li> <li>1.3 Supported the testing and trialing of new ideas and undertake risk management and cost-benefit analysis for options</li> <li>1.4 Planned for and implemented improvements using organization's processes for approvals, project management and change management</li> <li>1.5 Facilitated effective contributions to and communications about continuous improvement and innovation</li> <li>1.6 Captured insights, experiences and ideas for improvements and incorporate them into the organization's knowledge management systems and future planning.</li> </ul>
2. Resource Implications	The following resources should be provided:
	2.1 Impact evaluation materials (guide and form)
3. Methods of Assessment	Competency in this unit may be assessed through:
	3.1 Interview
	3.2 Written Evaluation
	3.3 Case analysis
4. Context for Assessment	4.1 Competency may be assessed individually in the actual
	workplace or simulation environment in TESDA
	accredited institutions

UNIT OF COMPETENCY: MANAGE AND EVALUATE USAGE OF INFORMATION

UNIT CODE : 500311406

UNIT DESCRIPTOR : This unit of competency covers the knowledge, skills and

attitudes required to support

	PERFORMANCE		
ELEMENTS	CRITERIA  Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
1. Review information needs and sources	<ul> <li>1.1. The <i>information</i> needs of individuals/teams are determined and the sources are identified.</li> <li>1.2. Information held by the organisation is reviewed to determine suitability and accessibility.</li> <li>1.3. Plans are prepared to obtain information that is not available or accessible within the organization.</li> </ul>	1.1. Analysis and display techniques 1.2. Information evaluation issues 1.3. Information storage requirements and methods 1.4. Reporting procedures of the organisation	1.1. Analysing record information 1.2. Communicating effectively 1.3. Disseminating information 1.4. Presenting information
2. Collect and analyze information	<ul> <li>2.1. Collection of information is interpreted timely and relevant to the needs of individuals/teams.</li> <li>2.2. Information is collected in formal suitable for analysis, interpretation and dissemination.</li> <li>2.3. Information is analyzed to identify relevant trends and developments in terms of the needs for which is acquired.</li> </ul>	2.1. Information collection, collation 2.2. Analysis and display techniques 2.3. Information evaluation issues 2.4. Information storage requirements and methods 2.5. Reporting procedures of the organisation	2.1. Collecting and collating information 2.2. Analysing record information 2.3. Communicating effectively 2.4. Disseminating information 2.5. Presenting information

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
3. Use management information systems	<ul> <li>3.1. Management information systems are used to store and retrieve data for decision making.</li> <li>3.2. Technology available in the work area/ organisation is used to manage information.</li> <li>3.3. Recommendations for improving the information system are submitted to designated persons/ groups.</li> </ul>	3.1. Analysis and display techniques 3.2. Information collection, collation 3.3. Information evaluation issues 3.4. Information storage requirements and methods 3.5. Reporting procedures of the organisation	<ul> <li>3.1. Analysing record information</li> <li>3.2. Collecting and collating information</li> <li>3.3. Communicating effectively</li> <li>3.4. Disseminating information</li> <li>3.5. Presenting information</li> <li>3.6. Using management information systems to store and retrieve data</li> </ul>
4. Report and disseminate analyzed information	<ul> <li>4.1. The results of information gathering, analysis and synthesis are reported within specified time frames and to the standard defined by the organisation.</li> <li>4.2. The results of information gathering, analysis and synthesis are reported so they can be inputs to policy development and organisation decision making.</li> <li>4.3. Information which is gathered is disseminated to appropriate personnel within the specified timeframe</li> </ul>	4.1. Analysis and display techniques 4.2. Information collection, collation 4.3. Information evaluation issues 4.4. Information storage requirements and methods 4.5. Reporting procedures of the organisation	<ul> <li>4.1. Analysing record information</li> <li>4.2. Collecting and collating information</li> <li>4.3. Communicating effectively</li> <li>4.4. Disseminating information</li> <li>4.5. Presenting information</li> <li>4.6. Using management information systems to store and retrieve data</li> </ul>

VARIABLE	RANGE
1. Information	May include: 1.1 Routine and complex reports and submissions 1.2 Briefing notes 1.3 Ministerial 1.4 Proposals 1.5 Project plans 1.6 Articles and promotional material
Collection techniques or methods	2.1 Collection techniques may include: 2.1.1 Research 2.1.2 Surveys 2.1.3 Literature search 2.1.4 Interviews 2.1.5 Data bases 2.1.6 Observation 2.2 Collection methods may include: 2.2.1 Indexing 2.2.2 linking 2.2.3 Sorting 2.2.4 Comparing 2.2.5 Categorizing 2.2.6 Integrating
3. Analysis	May include: 3.1. application of statistical methods 3.2. mathematical calculations 3.3. critical analysis 3.4. problem solving
4. Management information systems	May include: 4.1. Computers 4.2. Communication channels 4.3. Records management 4.4. Procedures 4.5. Manuals 4.6. Protocol 4.7. Legislation 4.8. Guidelines and awards 4.9. Organizational 4.10. Legal and policy materials

1 Critical aspects of Competency	Assessment requires evidence that the candidate:  1.1 Identified information needs and sources 1.2 Collected and analyzed information 1.3 Determined the correct / preventive action 1.4 Used management information systems 1.5 Record and support information  These aspects may be best assessed using a range of scenarios what ifs as a stimulus with a walk through forming part of the response. These assessment activities should include a range of problems, including new, unusual and improbable situations that may have happened.
2 Resource Implications	Specific resources for assessment  2.1 Evidence of competent performance should be obtained by observing an individual in an information management role within the workplace or operational or simulated environment.
3 Methods of Assessment	Competency in this unit may be assessed through: 3.1 Written Test 3.2 Interview  The unit will be assessed in a holistic manner as is practical and may be integrated with the assessment of other relevant units of competency. Assessment will occur over a range of situations, which will include disruptions to normal, smooth operation.  Simulation may be required to allow for timely assessment of parts of this unit of competency. Simulation should be based on the actual workplace and will include walk through of the relevant competency components.
4 Context for Assessment	4.1 In all workplace, it may be appropriate to assess this unit concurrently with relevant teamwork or operation units.

UNIT OF COMPETENCY: LEAD IN IMPROVEMENT OF OCCUPATIONAL SAFETY AND

**HEALTH (OSH) PROGRAMS, POLICIES AND PROCEDURES** 

UNIT CODE : 500311407

UNIT DESCRIPTOR

: This unit covers the knowledge, skills and attitudes required to assess Occupational Safety and Health (OSH) practices and programs, recommend OSH program improvement initiatives, and implement recommended improvements on Occupational Safety and Health (OSH) Programs, Procedures and Policies

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
1. Assess Occupational Safety and Health (OSH) practices and programs	<ul> <li>1.1 OSH practices and programs are reviewed based on workplace policies and procedures</li> <li>1.2 Appropriate personnel or OSH reference guides are consulted for proper guidance based on workplace policies and procedures</li> <li>1.3 Current practices and programs are evaluated based on acceptable level of OSH work standards</li> </ul>	1.1. OSH practices and programs workplace policies and procedures 1.2. OSH reference guides 1.3. OSH work standards	<ul><li>1.1. Critical thinking skills</li><li>1.2. Evaluating skills</li></ul>
2. Recommend OSH program improvement initiatives	<ul> <li>2.1 OSH work improvement initiatives are identified that are relevant with the workplace scenario</li> <li>2.2 OSH program improvement plans are organized based on workplace policies and procedures</li> <li>2.3 OSH program improvement plans are presented based on workplace policies and procedures procedures</li> </ul>	2.1. OSH Programs 2.2. OSH work improvement initiatives	<ul> <li>2.1. Presentation Skills</li> <li>2.2. Communication skills</li> <li>2.3. Collaborating skills</li> <li>2.4. Critical thinking skills</li> <li>2.5. Observation skills</li> </ul>

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
3. Implement recommended improvements on Occupational Safety and Health (OSH) Programs, Procedures and Policies	<ul> <li>3.1 Approved improvements on OSH work improvement initiatives are communicated based on workplace policies and procedures</li> <li>3.2 Concern personnel are guided in accordance with workplace policies and procedures</li> <li>3.3 Implementation of the approved OSH initiatives are monitored in accordance with workplace policies and procedures</li> <li>3.4 Implementation of approved OSH initiatives are evaluated based on workplace policies and procedures</li> </ul>	3.1. Coaching Concepts 3.2. OSH work improvement initiatives 3.3. Supervisory Concepts	<ul><li>3.1. Monitoring Skills</li><li>3.2. Evaluation Skills</li><li>3.3. Auditing Skills</li><li>3.4. Coaching Skills</li><li>3.5. Supervisory Skills</li></ul>

VARIABLE	RANGE
OSH Practices and Programs	May include:  1.1 Planning, implementation and maintenance of manufacturing plants  1.2 Work-physiological, psychological, ergonomic and hygienic practices and programs  1.3 First aid within the workplace  1.4 Safety inspection practices
2. OSH Reference Guides	May include: 2.1 Occupational Safety and Health Standards Book 2.2 OSHA Safety Bulletins and Magazines 2.3 Equipment Safety Operating Instructions 2.4 Established National Safety Management Books 2.5 Credible OSH Web-sites 2.6 Safety Solution Guide Books and Handbooks
OSH Work Improvement Initiatives	<ul> <li>May include:</li> <li>3.1 Eliminate the hazard altogether (i.e., get rid of the dangerous machine)</li> <li>3.2 Isolate the hazard from anyone who could be harmed (i.e., keep the machine in a closed room and operate it remotely; barricade an unsafe area off)</li> <li>3.3 Substitute the hazard with a safer alternative (i.e., replace the machine with a safer one)</li> <li>3.4 Use administrative controls to reduce the risk (i.e., train workers how to use equipment safely; train workers about the risks of harassment; issue signage)</li> <li>3.5 Use engineering controls to reduce the risk (i.e., attach guards to the machine to protect users)</li> <li>3.6 Use personal protective equipment (i.e., wear gloves and goggles when using the machine)</li> </ul>

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Critical aspects of Competency	<ul> <li>1.1. Consult appropriate personnel or OSH reference guides for proper guidance based on workplace policies and procedures</li> <li>1.2. Evaluate current practices and programs based on acceptable level of OSH work standards</li> <li>1.3. Identify OSH work improvement initiatives that are relevant with the workplace scenario</li> <li>1.4. Present OSH program improvement plans based on workplace policies and procedures</li> <li>1.5. Communicate approved improvements on OSH work program initiatives based on workplace policies and procedures</li> <li>1.6. Monitor implementation of the approved OSH initiatives in accordance with workplace policies and procedures</li> <li>1.7. Evaluate implementation of approved OSH initiatives based on workplace policies and procedures</li> </ul>
2. Resource Implications	The following resources should be provided: 2.1 Workplace or assessment location 2.2 OSH personal records 2.3 PPE 2.4 Health records
3. Methods of Assessment	Competency may be assessed through: 3.1 Portfolio Assessment 3.2 Interview 3.3 Case Study/Situation 3.4 Observation/Demonstration and oral questioning
Context for     Assessment	4.1 Competency may be assessed in the work place or in a simulated work place setting

UNIT OF COMPETENCY : LEAD TOWARDS IMPROVEMENT OF

**ENVIRONMENTAL WORK PROGRAMS, POLICIES** 

**AND PROCEDURES** 

UNIT CODE : 500311408

**UNIT DESCRIPTOR** : This unit covers the knowledge, skills and attitudes required

in assessing environmental work practices and standards, recommending environmental work improvement initiatives

and implementing recommended environmental

improvements

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
1. Assess environmenta I work practices and programs	1.1. Environmental practices and programs are reviewed based on workplace policies 1.2 Appropriate personnel or environmental reference guides are consulted for proper guidance based on workplace policies* 1.3 Current practices and programs are evaluated based on acceptable level of environmental work standards*	1.1 Environmental Practices 1.2 Environmental Reference Guides 1.3 Corrective Action and Follow-up 1.4 Relevant environmental experts 1.5 Re-Training Needs 1.6 Energy and Healthy Habits	1.1 Critical thinking 1.2 Problem solving 1.3 Observation Skills 1.4 Training Delivery Skills

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
2. Recommend environmental program improvements initiatives	2.1 Environment practices opportunities are Identified that are relevant with the workplace scenario 2.2 Environmental program improvement plans are organized based on workplace policies and procedures* 2.3 Environmental program improvement plans are presented based on workplace policies and procedures*	2.1 Environmental Practices and Standards 2.2. Mitigation Requirements	<ul> <li>2.1. Presentation Skills</li> <li>2.2 Critical thinking</li> <li>2.3. Problem Solving</li> <li>2.4 Observation Skills</li> <li>2.5 Training Delivery Skills</li> <li>2.6 Cost-Benefit Analysis</li> </ul>
3. Implement recommended improvements on environmental programs, policies and procedures	3.1. Approved improvements on environmental work program initiatives are promoted based on workplace policies and procedures 3.2 Implementation of the approved environmental initiatives are monitored in accordance with workplace policies and procedures 3.3. Implementation of approved environmental initiatives are evaluated based on workplace policies and procedures	3.1. Environmental Work Initiatives 3.2. Communication Strategies 3.3. Environmental inspection and Monitoring Techniques 3.4. Notification Requirements	3.1. Inspection Skills 3.2 Critical thinking 3.3 Problem Solving 3.4 Observation Skills

	VARIABLE	RANGE	
1.	Environmental Practices	May include:	
	and Programs	1.1 Utilization of Energy, Water, Fuel	
	-	1.2 Segregation Practices	
		1.3 Waste Disposal and Reuse	
		1.4 Saving Resources	
		1.5 Waste Collection	
		1.6 Usage of Hazardous Materials	
		1.7 Chemical Application	
		1.8 Equipment Operation	
		1.9 Dewatering and Discharging	
		1.10 Surface Disturbance	
		1.11 Periodic Inspection	
		1.12 Resource Storage and Handling	
2.	Environmental Reference	May include:	
	Guides	2.1 Air Emission and Ambient Air Quality Guidelines	
		2.2 Energy Conservation Guidelines	
		2.3 Wastewater and Ambient Water Quality Guidelines	
		2.4 Water Conservation Guidelines	
		2.5 Hazardous Materials Management	
		2.6 Waste Management	
		2.7 Noise	
		2.8 Contaminated Land	
	For the control Manual	2.9 Cultural Conservation Guides	
პ.	Environmental Work	May include:	
	Program Initiatives	3.1 Low Energy Lighting 3.2 Water Reduction initiatives	
		3.3 Holding Employee Awareness event	
		3.4 Recycling Waste Materials	
		<ul><li>3.5 Unplugging power converters overnight</li><li>3.6 Tree-Planting</li></ul>	
		3.6 Tree-Planting 3.7 Wild-life conservation	
<u> </u>		3.1 WHU-IIIE COHSELVALION	

1. Critical aspects of	•
Competency	1.1. Consulted appropriate personnel or environmental reference
	guides for proper guidance based on workplace policies*
	1.2. Evaluated current practices and standards based acceptable
	level of environmental work standards
	1.3. Organized environmental standard improvement plans based on
	workplace policies and procedures
	1.4. Presented environmental standard improvement plans based on
	workplace policies and procedures*
	1.5. Promoted approved environmental work initiatives based on
	workplace policies and procedures
	1.6. Evaluated the implementation of approved environmental
	improvements based on workplace policies and procedures
2. Resource	The following resources should be provided:
Implications	2.1 Workplace/Assessment location
	2.2 Legislation, policies, procedures, protocols and local ordinances
	relating to environmental protection
	2.3 Case studies/scenarios relating to environmental protection
3. Methods of	Competency in this unit may be assessed through:
Assessment	3.1 Written/ Oral Examination
	3.2 Interview/Third Party Reports
	3.3 Portfolio (citations/awards from GOs and NGOs, certificate of
	training – local and abroad)
	3.4 Simulations and role-plays
4. Context for	<ul><li>3.4 Simulations and role-plays</li><li>4.1 Competency may be assessed in actual workplace or</li></ul>
Context for     Assessment	3.4 Simulations and role-plays

UNIT OF COMPETENCY: SUSTAIN ENTREPRENEURIAL SKILLS

UNIT CODE : 500311409

UNIT DESCRIPTOR : This unit covers the outcomes required to update and continue

one's professional development along entrepreneurship, including applying such growth in skills toward expanding the enterprise and

developing its work force.

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
1. Enhance one's business skills	<ul> <li>1.1 Entrepreneurial skills development needs are identified and responded to promptly.</li> <li>1.2 Market trends are monitored, anticipated and taken advantage of where feasible.</li> <li>1.3 New technologies, products and processes are included/utilized where advantageous to the enterprise.</li> <li>1.4 Constant dialog/linkages with other entrepreneurs/peers and stakeholders are maintained</li> <li>1.5 Circulation and participation in business fora, meetings, conventions and exhibits are maintained.</li> </ul>	1.1 Business models and strategies 1.2 Types and categories of businesses 1.3 Business internal controls 1.4 Market Trends 1.5 Relevant national and local legislation and regulations 1.6 Basic quality control and assurance concepts	<ul> <li>1.1 Basic bookkeeping/accounting skills</li> <li>1.2 Communication skills</li> <li>1.3 Building relations with customer and employees</li> <li>1.4 Building competitive advantage of the enterprise</li> <li>1.5 Networking and Linkaging skills</li> </ul>

ELEMENTS	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
2. Manage entrepreneurial practices	<ul> <li>2.1 Ideas and comments for improvements are sought from workers and clients.</li> <li>2.2 Staff/workers are encouraged and supported in their skills development and enhancement.</li> <li>2.3 A culture of continuous improvement is fostered within the enterprise.</li> <li>2.4 Innovations on the existing lines of products and services are encouraged</li> </ul>	2.1 Public relations concepts 2.2 Basic product promotion strategies 2.3 Basic market and feasibility studies 2.4 Basic business ethics	2.1 Building customer relations 2.2 Individual marketing skills 2.3 Using basic advertising (posters/tarpaulins, flyers, social media, etc.)
3. Expand markets and clientele	<ul> <li>3.1 Enterprise is built up and sustained through judicious control of cash flows.</li> <li>3.2 Profitability of enterprise is ensured though appropriate <i>internal controls</i>.</li> <li>3.3 Unnecessary or lower-priority expenses and purchases are avoided.</li> <li>3.4 New markets and clients are identified based on current market trends</li> </ul>	3.1 Basic cost-benefit analysis 3.2 Basic financial management 3.3 Basic financial accounting 3.4 Business internal controls	3.1 Setting business priorities and strategies 3.2 Interpreting basic financial statements 3.3 Preparing business plans

VARIABLE	RANGE
1. Entrepreneurial skills	May include: 1.1. Financial management skills 1.2. People management skills 1.3. Operations management skills 1.4. Business acumen
2. Business operations	May include: 2.1 Purchasing 2.2 Accounting/Administrative work 2.3 Production/Operations/Sales
3. Internal controls	May include: 3.1 Accounting systems 3.2 Financial statements/reports 3.3 Cash management 3.4 Managing property, plant and equipment
4. Continuous improvement	May include: 4.1 Quality management systems (PDCA, ISO 9001,TQM, Six-Sigma, etc.) 4.2 Client feedback systems 4.3 Quality assurance/Quality control systems

Critical aspects of competency	Assessment requires evidence that the candidate: 1.1 Demonstrated enhancement of one's entrepreneurial skills through performance of business, supervisor evaluation, worker and client testimony
2. Resource Implications	The following resources should be provided: 3.1 Interview guide for entrepreneurs, enterprise workers and third parties 3.2 Materials and location relevant to the proposed activity and tasks
3. Methods of Assessment	Competency in this unit may be assessed through: 3.1 Written report 3.2 Written examination 3.3 Demonstration/observation with oral questioning 3.4 Portfolio assessment with interview 3.5 Third-party report
Context of     Assessment	<ul><li>4.1 Competency may be assessed in workplace or in a simulated workplace setting</li><li>4.2 Assessment shall be observed while tasks are being undertaken whether individually or in-group</li></ul>

### **COMMON COMPETENCIES**

UNIT OF COMPETENCY: MAINTAIN HOSPITALITY INDUSTRY KNOWLEDGE

UNIT CODE : TRS141208

**UNIT DESCRIPTOR**: This unit deals with the skills and knowledge required to maintain

hospitality industry knowledge in a range of settings within the hotel

and travel industries workplace context.

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
Seek     information on     the hospitality     industry	1.1 Sources of information on the hotel and travel industries are identified and accessed 1.2 Information on the hotel and travel industries to assist effective work performance within the industries are obtained 1.3 Specific information on relevant sector(s) of work are accessed and updated 1.4 Knowledge of the hotel and travel industries in the correct context to enhance quality of work performance are used 1.5 Information on other industries to enhance quality of work performance are obtained	<ul> <li>1.1 Basic research</li> <li>1.2 Sources of industry information</li> <li>1.3 Different sectors of the hospitality industry and their inter-relationships, including a general knowledge of the role and function of the following: food and beverage, front office, food production/ kitchen operations, housekeeping, travel agencies and tour operations</li> <li>1.4 Quality assurance, quality activities and continuous improvement in the hotel and travel industries and the role of individual staff members within the total quality process</li> <li>1.5 Role of trade unions and employer groups in the industry</li> </ul>	<ul> <li>1.1 Questioning and communication skills</li> <li>1.2 Research skills</li> <li>1.3 Analytical skills</li> <li>1.4 Networking skills</li> <li>1.5 Identifying sources of information</li> </ul>

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
		1.6 Environmental responsibilities of the industry, including waste minimization and recycling 1.7 Legislation, regulations and guidelines that apply to the hotel and travel industries, including the main objectives, requirements and impact on individual staff	
2. Source and apply information on legal and ethical issues for the hospitality industry	<ul> <li>2.1 Information on legal issues and ethical issues to assist effective work performance are obtained</li> <li>2.2 Information on legal ethical issues are reviewed and selected</li> <li>2.3 Day-to-day hospitality industry activities are conducted in accordance with legal obligations and ethical industry practices</li> </ul>	2.1 Basic research 2.2 Sources of Industry information 2.3 Different sectors of the hospitality industry and their inter-relationships, including a general knowledge of the role and function of the following: food and beverage, front office, food production/ kitchen operations, housekeeping, travel agencies and tour operations 2.4 Quality assurance, quality activities and continuous improvement in the hotel and travel industries and the role of individual staff members within the total quality process 2.5 Role of trade unions and employer	2.1 Questioning and communication skills 2.2 Analytical skills 2.3 Networking skills 2.4 Ability to research industry information sources 2.5 Obtaining information on legal and ethical issues

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
		groups in the industry  2.6 Environmental responsibilities of the industry, including waste minimization and recycling  2.7 Legislation, regulations and guidelines that apply to the hotel and travel industries, including the main objectives, requirements and impact on individual staff	
3. Update hospitality industry knowledge	3.1 A range of opportunities to update general knowledge of the hotel and travel industries are identified and used 3.2 Current issues of concern to the industries are monitored 3.3 Knowledge with customers and colleagues as appropriate and incorporate this into day-to-day work activities are shared and updated	3.1 Basic research 3.2 Different sectors of the hospitality industry and their inter-relationships, including a general knowledge of the role and function of the following: food and beverage, front office, food production/ kitchen operations, housekeeping, travel agencies and tour operations 3.3 Quality assurance, quality activities and continuous improvement in the hotel and travel industries and the role of individual staff members within the total quality process 3.4 Role of trade unions and employer	3.1 Questioning and communication skills 3.2 Analytical skills 3.3 Research skills 3.4 Networking skills 3.5 Monitoring current issues of concern to the industries

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
		groups in the industry 3.5 Environmental responsibilities of the industry, including waste minimization and recycling 3.6 Legislation, regulations and guidelines that apply to the hotel and travel industries, including the main objectives, requirements and impact on individual staff	

VARIABLE	RANGE
Sources of information	May include:
	1.1 Media
	1.2 Reference books
	1.3 Libraries
	1.4 Unions
	1.5 Industry associations
	1.6 Industry journals
	1.7 Internet
	1.8 Information services
	1.9 Personal observation and experience
	1.10 Colleagues, supervisors and managers
	1.11 Industry contacts, mentors and advisors.
2. Information	May include:
	2.1 Different sectors of the hospitality industry, their inter-
	relationships and the services available in each sector
	2.2 Relationships between tourism and hospitality
	2.3 Relationships between the hospitality industry and other
	industries
	2.4 Industry working conditions
	2.5 Environmental issues and requirements
	2.6 Industrial relations issues and major organisations
	2.7 Career opportunities within the industry
	2.8 The work ethic required to work in the industry
	2.9 Industry expectations of staff
	2.10 Quality assurance.
<ol><li>Other industries</li></ol>	May include:
	3.1 Entertainment
	3.2 Food production
	3.3 Wine production
	3.4 Recreation
	3.5 Meetings and events
	3.6 Retail

VARIABLE	RANGE
4. Legal issues:	May include:
	4.1 Consumer protection
	4.2 Duty of care
	4.3 Equal employment opportunity
	4.4 Anti-discrimination
	4.5 Workplace relations
	4.6 Child sex tourism
5. Ethical issues	May include:
	5.1 Confidentiality
	5.2 Commission procedures
	5.3 Overbooking
	5.4 Pricing
	5.5 Tipping
	5.6 Familiarizations
	5.7 Gifts and services free of charge
	5.8 Product recommendations
6. Issues of concern	May include:
	6.1 Government initiatives
	6.2 Emerging markets
	6.3 Environmental and social issues
	6.4 Labour issues
	6.5 Industry expansion or retraction

Critical aspects of	Assessment requires evidence that the candidate:
Competency	1.1 Demonstrated ability to source industry information
	1.2 Demonstrated knowledge of the hospitality industry,
	including main roles, functions and inter-relationships of
	different sectors, with a more detailed knowledge of issues
	which relate to a specific sector or workplace
	1.3 Demonstrated ability in updating hospitality industry
	knowledge
2. Resource Implications	The following resources should be provided:
-	2.1Training and assessment to include access to a real or
	simulated workplace; and access to workplace standards,
	procedures, policies, guidelines, tools and equipment.
3. Methods of Assessment	Competency in this unit may be assessed through:
	3.1 Case studies
	3.2 Observation of practical candidate performance
	3.3 Oral and written questions Portfolio evidence
	3.4 Problem solving
	3.5 Role plays
	3.6 Third party reports completed by a supervisor
4. Context of Assessment	4.1 Competency may be assessed in actual workplace or at
	the designated TESDA Accredited Assessment Center.

UNIT OF COMPETENCY: PERFORM CHILD PROTECTION DUTIES

**RELEVANT TO THE TOURISM INDUSTRY** 

UNIT CODE : TRS141209

UNIT DESCRIPTOR : This unit deals with skills and knowledge required to

understand the issue of child sexual exploitation by tourists and apply simple protective measures which are applicable for staff

working in the hotel and travel industries.

		PERFORMANCE CRITERIA		
	ELEMENT	Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
1.	Identify the issue of sexual exploitation of children by tourists	1.1 The problem of child sexual exploitation of children by tourists (otherwise known as child-sex tourism) is defined 1.2 The impact of child sexual exploitation on children, communities and the hotel and travel industries is described 1.3 Suspicious behaviours that may be exhibited by child sex tourists are identified	1.1 Basic research 1.2 Preventive    measures for sexual    exploitation of    children by tourists 1.3 Child sexual    exploitation in    tourism destinations 1.4 Negative impact of    child sexual    exploitation in    tourism destinations 1.5 Awareness of    suspicious    behaviours which    may be exhibited by    child sex tourists 1.6 Rules, regulations,    policies and laws to    protect children from    sexual exploitation    by tourists	1.1 Questioning and communication skills 1.2 Research skills 1.3 Analytical skills 1.4 Networking skills 1.5 Identifying suspicious behaviors exhibited by child sex tourist
2	Describe national, regional and international actions to prevent the sexual exploitation of children by tourists	2.1 The United Nations Convention on the Rights (UNCRC) of the Child and the main UN Articles relating to the rights of all children to be safe from sexual exploitation are located and familiarized 2.2 The national, regional and international initiatives to prevent the sexual exploitation	2.1 Knowledge to communicate to stakeholders 2.2 Actions that can be implemented by staff working in the hotel and travel industries which can prevent the sexual exploitation of children by tourists.	2.1 Questioning and communication skills 2.2 Research skills 2.3 Analytical skills 2.4 Networking skills 2.5 Identifying reporting mechanisms

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
	of children by tourists are examined 2.3 Reporting mechanisms if suspicious behaviour is observed are identified	2.3 Child sexual exploitation in tourism destinations 2.4 Negative impact of child sexual exploitation in tourism destinations 2.5 Awareness of suspicious behaviours which may be exhibited by child sex tourists 2.6 Awareness of conventions, rules, regulations, policies and laws to protect children from sexual exploitation by tourists	
3. Describe actions that can be taken in the workplace to protect children from sexual exploitation by tourists	3.1 A list of <i>actions</i> that can be taken by staff working in each labor division of the hotel and travel industries are prepared to prevent the sexual exploitation of children by tourists 3.2 The best action that can be taken by a staff for particular situations in preventing the sexual exploitation of children by tourists are selected 3.3 Participating in national and regional campaigns to promote greater public awareness and action to prevent child sexual exploitation in tourism destinations	1.4 Knowledge to communicate to stakeholders 1.5 Actions that can be implemented by staff working in the hotel and travel industries which can prevent the sexual exploitation of children by tourists 1.6 Child sexual exploitation in tourism destinations 1.7 Negative impact of child sexual exploitation in tourism destinations 1.8 Awareness of suspicious behaviours which may be exhibited by child sex tourists 1.9 Awareness of conventions, rules, regulations, policies and laws to protect children from sexual	3.1 Questioning and communication skills 3.2 Research skills 3.3 Analytical skills 3.4 Networking skills 3.5 Preparing list of actions to prevent the sexual exploitation of children by tourists

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
		exploitation by tourists	

VARIABLE	RANGE
1. Tourists	May include:
	1.1 International tourists
	1.2 Domestic tourists
	1.3 Business travellers
	1.4 Expatriates
2. Child sex tourism	May include:
	2.1 Child sex tourism
	2.2 Child pornography
	2.3 Child prostitution
	2.4 Child sexual abuse
3. Suspicious behaviours	May include:
	3.1 Tourist taking local children to their hotel room, a
	restaurant/café/bar, a private place or an excursion/outing
	3.2 Tourist being very affectionate with local children
	<ul><li>3.3 Tourist touching local children inappropriately</li><li>3.4 Tourist giving excessive gifts or money to local children</li></ul>
	3.5 Tourist asking hotel and travel staff where they can locate
	children for sex
	3.6 Tourist leaves sexually explicit images of children in their
	hotel room, or views sexually explicit images of children at
	an internet café
4. UN Articles relating to the	May include:
rights of all children to be	Specific Articles in the United Nations Convention on the
safe from sexual	Rights of the Child which refer to child sexual abuse
exploitation	including Articles 19, 34 and 36
5. National, regional and	May include:
international initiatives	5.1 Tourism policies and codes
	5.2 Rules and regulations
	5.3 Legal provisions, national legislation, extra-territorial
	legislation
	5.4 Public education campaigns
	5.5 Training for the hotel and travel industries

VARIABLE	RANGE
6. Reporting mechanisms	May include:
	<ul><li>6.1 Reporting to line management at the place of employment</li><li>6.2 Local and national reporting hotline phone numbers</li><li>6.3 Local authorities</li></ul>
	6.4 International police
	6.5 Law enforcement websites
	6.6 Non-government organizations
7. Actions	May include:
	<ul><li>7.1 Being vigilant and aware of suspicious behaviour</li><li>7.2 Reporting suspicious behaviour through the appropriate channels</li></ul>
	7.3 Establishing and implementing organizational policies to protect children in the hotel and travel industries
	7.4 Participating in national and regional campaigns to promote greater public awareness and action to prevent child sexual exploitation in tourism destinations
	7.5 Sharing information about child protection with family, friends and work colleagues

Critical aspects of	Assessment requires evidence that the candidate:
Competency	1.1 Demonstrated understanding of the critical requirement to
	protect children from sexual exploitation by tourists
	1.2 Demonstrated ability to articulate those behaviours which
	could be viewed as suspicious and awareness of
	appropriate reporting mechanisms
	1.3 Demonstrated understanding of rules, regulations,
	legislation, policies and procedures which relate to the
	prevention of child sexual exploitation in tourism
	destinations
	1.4 Demonstrated ability to outline actions that could be taken
	by tourism staff in particular labour divisions which could
	protect children from sexual exploitation by tourists
Resource Implications	The following resources should be provided:
	2.1 Training and assessment to include access to a real or
	simulated workplace; and access to workplace customer
	service standards, procedures, policies, guidelines, tools
	and equipment and in particular those procedures,
	policies and guidelines that guide effective complaint
O Mathada A a a a a a a a a	resolution
Method of Assessment	Competency in this unit may be assessed through:
	3.1 Oral and written questions
	3.2 Case studies
	3.3 Observation of candidate performance
	3.4 Simulation exercises and role plays
	3.5 Problem solving
	<ul><li>3.6 Third party reports completed by a supervisor</li><li>3.7 Project and assignment work</li></ul>
Context of Assessment	4.1 Competency may be assessed in actual workplace or at
4. Context of Assessment	the designated TESDA Accredited Assessment Center.
	ine designated TESDA ACCIECTION ASSESSITIENT CENTER.

UNIT OF COMPETENCY: DEVELOP AND SUPERVISE OPERATIONAL

**APPROACHES** 

UNIT CODE : TRS141210

**UNIT DESCRIPTOR**: This unit deals with the skills and knowledge required to

develop and supervise operational approaches in a range of

settings within the hotel industries.

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
1. Communicate work roles	<ul> <li>1.1 Operational plans and objectives to team members are identified, developed and communicated</li> <li>1.2 Skills of team members to tasks and duties and develop job responsibilities in line with enterprise guidelines are matched</li> <li>1.3 Requirements of jobs and tasks clearly to team members are communicated</li> </ul>	1.1 Different leadership styles and the characteristics of effective leadership 1.2 Principles of teamwork, including characteristics of effective teams, organization of teams, potential team problems and the benefits of effective teamwork 1.3 Role and theories of motivation and its application to different workplace contexts 1.4 Organizational structure and group dynamics 1.5 Legislative issues that impact on team management, including equal employment opportunity, diversity, antidiscrimination and unfair dismissal 1.6 Performance appraisal systems and procedures 1.7 Principles of time management	<ul> <li>1.1 Questioning and communication skills</li> <li>1.2 Research skills</li> <li>1.3 Analytical skills</li> <li>1.4 Networking skills</li> <li>1.5 Developing operational plans and objectives</li> </ul>

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
		1.8 Conflict management techniques 1.9 Enterprise training requirements and processes	
2 Coordinate activities	2.1 Work plans that establish appropriate targets and task objectives are developed 2.2 Work activities to ensure completion of tasks are prioritized in accordance with work requirements 2.3 Training and learning opportunities into work activities are identified and incorporated 2.4 Clear supervisory and reporting responsibilities in line with organizational requirements are maintained	2.1 Different leadership styles and the characteristics of effective leadership 2.2 Principles of teamwork, including characteristics of effective teams, organization of teams, potential team problems and the benefits of effective teamwork 2.3 Role and theories of motivation and its application to different workplace contexts 2.4 Organizational structure and group dynamics 2.5 Legislative issues that impact on team management, including equal employment opportunity, diversity, antidiscrimination and unfair dismissal 2.6 Performance appraisal systems and procedures 2.7 Principles of time management 2.8 Conflict management techniques 2.9 Enterprise training requirements and processes	2.1 Questioning and communication skills 2.2 Research skills 2.3 Analytical skills 2.4 Ability to research industry information sources 2.5 Networking skills 2.6 Developing work plans

	ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
3	Maintain effective working relations	3.1 Problems with team members are recognized and addressed 3.2 Assistance of team members when difficulties arise to achieve allocated tasks are sought 3.3 Requirements of work activities using a participative approach are communicated 3.4 Disagreements and conflicts constructively using appropriate conflict management strategies are managed	3.1 Different leadership styles and the characteristics of effective leadership 3.2 Principles of teamwork, including characteristics of effective teams, organization of teams, potential team problems and the benefits of effective teamwork 3.3 Role and theories of motivation and its application to different workplace contexts 3.4 Organizational structure and group dynamics 3.5 Legislative issues that impact on team management, including equal employment opportunity, diversity, antidiscrimination and unfair dismissal 3.6 Performance appraisal systems and procedures 3.7 Principles of time management 3.8 Conflict management 3.8 Conflict management 3.9 Enterprise training requirements and processes	3.1 Questioning and communication skills 3.2 Research skills 3.3 Analytical skills 3.4 Networking skills 3.5 Managing conflicts
4.	Provide feedback	4.1 Clear and constructive feedback to individuals to support achievement of outcomes are provided	4.1 Feedback mechanism 4.2 Different leadership styles and the characteristics of effective leadership	4.1 Questioning and communication skills 4.2 Research skills 4.3 Analytical skills 4.4 Providing feedback

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
	4.2Team and individual performances to ensure team members are able to achieve goals are monitored 4.3 Opportunity for individual development is identified 4.4 Clear supervisory and reporting responsibilities in line with organizational requirements are maintained	<ul> <li>4.3 Principles of teamwork, including characteristics of effective teams, organization of teams, potential team problems and the benefits of effective teamwork</li> <li>4.4 Role and theories of motivation and its application to different workplace contexts</li> <li>4.5 Organizational structure and group dynamics</li> <li>4.6 Legislative issues that impact on team management, including equal employment opportunity, diversity, anti-discrimination and unfair dismissal</li> <li>4.7 Performance appraisal systems and procedures</li> <li>4.8 Principles of time management</li> <li>4.9 Conflict management techniques</li> <li>4.10 Enterprise training requirements and processes</li> </ul>	

VARIABLE	RANGE
Operational plans and	May include:
objectives	1.1 Sales targets
	1.2 Performance targets for a particular project
	1.3 Increased productivity
	1.4 Meeting key performance indicators (KPI)
2 Team	1.5 Short, medium or long-term goals
2. Team	May include:
	2.1 Project-based 2.2 Permanent teams
	2.3 Paid workers
	2.4 Volunteers
	2.5 Work role team
	2.6 Peers
	2.7 Subordinates
3. Work plans	May include:
	3.1 Verbal work plans
	3.2 Written work plans
	3.3 Daily priorities
	3.4 Weekly priorities
4 T	3.5 Regular duties and/or work tasks
4. Targets and task	May include:
objectives	4.1 Sales targets
F Training and loarning	4.2 Promotional activities
5. Training and learning	May include: 5.1 Coaching
opportunities	5.1 Coaching 5.2 Mentoring
	5.3 Structured on-the-job training
	5.4 Opportunistic learning
	5.5 Modelling
6. Problems	May include:
	6.1 Conflicts in priorities
	6.2 Resource constraints
	6.3 Lack of information
	6.4 Supplier delays
	6.5 Differences in opinion
	6.6 Interpersonal conflict
	6.7 Hazardous events 6.8 Time constraints
	6.9 Shortfalls in expected outcomes
7. Participative approach	May include:
a a a a prodor	7.1 Clarity of purpose, including vision, mission, goals
	7.2 Communication
	7.3 Collaboration
	7.4 Building trust

VARIABLE	RANGE		
	7.5 Team involvement		
8. Conflict management	May include:		
strategies	8.1 Assertiveness		
	8.2 Listening		
	8.3 Non-verbal communication		
	8.4 Language style		
	8.5 Problem solving		
	8.6 Negotiation		
	8.7 Mediation		
9. Feedback	May include:		
	9.1 Performance		
	9.2 Service standards		
	9.3 Skills and knowledge		
	9.4 Progress		
10.Opportunity for individual	May include:		
development	10.1 Internal training/professional development		
	10.2 External training/professional development		
	10.3 Change in job responsibilities		
	10.4 Opportunity for greater autonomy or responsibility		
	10.5 Formal promotion		
	10.6 Allocating responsibility for plans or objectives		

1. Critical aspects of Competency  Assessment requires evidence that the candidate: 1.1 Demonstrated ability to supervise and instruct star achieve work activities 1.2 Demonstrated ability to delegate and allocate task 1.3 Demonstrated ability to assess and evaluate staff competency 1.4 Demonstrated ability to identify and provide training requirements 1.5 Demonstrated ability to plan and monitor ongoing	as ng
achieve work activities 1.2 Demonstrated ability to delegate and allocate task 1.3 Demonstrated ability to assess and evaluate staff competency 1.4 Demonstrated ability to identify and provide trainir requirements	as ng
<ul> <li>1.2 Demonstrated ability to delegate and allocate task</li> <li>1.3 Demonstrated ability to assess and evaluate staff competency</li> <li>1.4 Demonstrated ability to identify and provide training requirements</li> </ul>	ng
<ul> <li>1.3 Demonstrated ability to assess and evaluate staff competency</li> <li>1.4 Demonstrated ability to identify and provide training requirements</li> </ul>	ng
competency 1.4 Demonstrated ability to identify and provide trainir requirements	_
1.4 Demonstrated ability to identify and provide training requirements	_
· ·	training
needs	5
1.6 Demonstrated ability to plan timesheets and timet to meet deadlines	ables
1.7 Demonstrated ability to achieve effective time management	
1.8 Demonstrated ability to maintain safe workplace a	nd
environmentally responsible practices	
1.9 Demonstrated ability to solve problems, such as s	taffing,
resources	
1.10 Demonstrated ability to communicate information	
instructions, provided feedback and prepared repo	orts and
performance appraisals.	
2. Resource Implications The following resources should be provided:	_
2.1 Training and assessment to include access to a re	
simulated workplace that provides the candidate v	
opportunity to demonstrate application of knowled	_
leadership, motivation and teamwork principles in	
specific travel and hotel industry context; and acco	
workplace standards, procedures, policies, guidel	nes,
tools and current financial data and regulations.  3. Method of Assessment  Competency in this unit may be assessed through:	
3.1 Case studies	
3.2 Observation of practical candidate performance	
3.3 Oral and written questions	
3.4 Portfolio evidence	
3.5 Problem solving	
3.6 Third party reports completed by a supervisor	
3.7 Project and assignment work	
4. Context of Assessment 4.1 Competency may be assessed in actual workplace	or at
the designated TESDA Accredited Assessment C	

UNIT OF COMPETENCY: MANAGE QUALITY CUSTOMER SERVICE

UNIT CODE : TRS141211

UNIT DESCRIPTOR : This unit covers the knowledge, skills and attitudes required to

manage customer service quality in the workplace within a tourism or hospitality context. It focuses on the need to develop active approaches to service quality issues with some strategic focus.

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ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
Develop approaches to enhance customer service quality	<ul> <li>1.1 Information on customer needs, expectations and satisfaction levels is obtained using both <i>informal and formal research</i>.</li> <li>1.2 Opportunities are provided for both customers and colleagues to provide feedback on products and services.</li> <li>1.3 <i>Changes in internal and external environments</i> are reviewed and findings are integrated into planning for quality service.</li> <li>1.4 Opportunities are provided for colleagues to participate in the customer service planning process.</li> <li>1.5 Standards and plans are developed to address key quality service issues.</li> </ul>	1.1 Communication techniques 1.2 Informal and formal research 1.3 Customer service relations 1.4 Actions that can be implemented by staff working in the hotel and travel industries 1.5 Quality customer service 1.6 Feedback mechanism	1.1 Questioning and communication skills 1.2 Research skills 1.3 Analytical skills 1.4 Ability to research industry information sources 1.5 Identifying relevant information 1.6 Compilation and classification of information and data 1.7 Networking skills
Manage the delivery of quality service	2.1 Customer service standards and expectations are	2.1 Communication techniques 2.2 Customer service	2.1 Questioning and communication skills 2.2 Research skills

clearly

standards

2.3 Analytical skills

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
	communicated to colleagues.  2.2 Access to information on service standards and delivery is provided to colleagues.  2.3 Coaching is used to assist colleagues to deal with customer service issues and to take responsibility for service outcomes.  2.4 Customer service in the workplace is monitored to ensure standards are met in accordance with enterprise policies and procedures.	<ul><li>2.3 Actions that can be implemented by staff</li><li>2.4 working in the hotel and travel industries</li></ul>	<ul> <li>2.4 Ability to research industry information sources</li> <li>2.5 Identifying relevant information</li> <li>2.6 Compilation and classification of information and data</li> <li>2.7 Networking skills</li> <li>2.8 Monitoring customer service</li> </ul>
3. Monitor and adjust customer service	2.1 Feedback is sought from customers on an ongoing basis and this is used to improve performance where applicable.  2.2 Customer service problems are identified and adjustments to standards, systems and procedures are made to ensure continued service quality.  2.3 New approaches are communicated to all those involved in service delivery within appropriate timeframes.	2.1 Communication techniques 2.2 Customer service standards 2.3 Actions that can be implemented by staff working in the hotel and travel industries 2.4 Quality customer service 2.5 Feedback mechanism 2.6 Quality service principles and processes	2.1 Questioning and communication skills 2.2 Research skills 2.3 Analytical skills 2.4 Identifying relevant information 2.5 Networking skills 2.6 Identifying customer service problems

VARIABLE	RANGE
Informal and formal research	May include: 1.1 Talking to customers 1.2 Qualitative or quantitative research 1.3 Seeking feedback from service delivery colleagues 1.4 Analysis of competitive environment 1.5 Analysis of industry and market trends
Changes in internal and external environments	May include: 2.1 Management changes 2.2 Organizational restructuring 2.3 Introduction of new equipment 2.4 Recruitment practices 2.5 Technological changes affecting service delivery 2.6 Changes in the competitive environment 2.7 Economic climate 2.8 Trends in customer preferences 2.9 Advent of E-business
Customer service standards	May include: 3.1 Response times 3.2 Service guarantees 3.3 Pricing guarantees 3.4 Product quality 3.5 Document presentation standards 3.6 Personal presentation standards 3.7 Complaint management
4. Customer service issues	May include: 4.1 Response times 4.2 Service guarantees 4.3 Pricing guarantees 4.4 Product quality 4.5 Document presentation standards 4.6 Personal presentation standards 4.7 Complaint management

Critical aspects of competency	Assessment requires evidence that the candidate:  1.1 Demonstrated ability to develop proactive approaches to the delivery and monitoring of quality customer service within a specific tourism/hospitality context  1.1 Demonstrated knowledge of quality service principles and processes
2. Resource implications	<ul> <li>The following resources should be provided:</li> <li>2.1 Project or work activities conducted over a period of time to allow the candidate to establish, monitor and evaluate service delivery in a tourism or hospitality context</li> <li>2.2 Involvement of a team for which the candidate is leader</li> </ul>
3. Methods of assessment	<ul> <li>Competency in this unit may be assessed through:</li> <li>3.1 Evaluation of projects managed by the candidate in conjunction with industry to enhance service delivery in a given operation</li> <li>3.2 Evaluation of projects managed by the candidate to create, market and deliver a tourism or hospitality service</li> <li>3.3 Case studies to assess specific service delivery issues in different workplace contexts</li> <li>3.4 Oral or written questions to assess knowledge of quality assurance concepts and principles</li> <li>3.5 Review of portfolios of evidence and third party workplace reports of on-the-job performance by the candidate</li> </ul>
4. Context of assessment	4.1 Competency may be assessed in actual workplace or at the designated TESDA Accredited Assessment Center.

UNIT OF COMPETENCY: MANAGE FINANCES WITHIN A BUDGET

UNIT CODE : TRS141212

UNIT DESCRIPTOR : This unit covers the knowledge, skills and attitudes required to take

responsibility for budget management where

have developed the budget.

		PERFORMANCE		
		CRITERIA	REQUIRED	REQUIRED
	ELEMENT	Italicized terms are	KNOWLEDGE	SKILLS
		elaborated in the		
		Range of Variables		
1.	Allocate budget resources	1.1 Funds are allocated according to agreed priorities.  1.2 Changes in income and expenditure priorities are discussed with colleagues prior to implementation  1.3 All relevant personnel are consulted and informed in relation to resource decisions  1.4 Awareness of the importance of budget control is promoted  1.5 Detailed records of resource allocation are maintained in accordance with enterprise control systems	1.1 Basic budget principles 1.2 Budget formulation 1.3 Financial information system 1.4 Managing finances within a budget 1.5 Importance of budget control 1.6 Enterprise control systems 1.7 Standards for organizational recordkeeping and audit requirements 1.8 Recordkeeping	1.1 Analytical skills 1.2 Networking skills 1.3 Allocating funds 1.4 Maintaining records
2	Monitor financial activities against budget	2.1 Actual income and expenditures are checked against budget and at regular intervals  2.2 Financial commitments are included in all documentation to ensure accurate monitoring	2.1 Basic budget principles 2.2 Budget formulation 2.3 Financial information system 2.4 Income and expenditures 2.5 Managing finances within a budget 2.6 Importance of budget control 2.7 Enterprise control systems	2.1 Analytical skills 2.2 Networking skills 2.3 Monitoring expenditures 2.4 Calculating profit/loss and cash flow

others

may

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
	2.5 Deviations are identified and reported according to company policy and significance of deviation  2.6 Options for more effective management of deviations are investigated  2.5 Colleagues are advised of budget status in relation to targets within agreed timeframes	<ul> <li>2.8 Standards for organizational recordkeeping and audit requirements</li> <li>2.9 Company policies and procedures</li> <li>2.10 Significance of deviation</li> <li>2.11 Budget monitoring</li> </ul>	

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
3. Identify and evaluate options for improved budget performance	3.1 Existing costs and resources are assessed and areas for improvement are identified 3.2 Desired outcomes are discussed with relevant colleagues 3.3 Research is conducted to investigate new approaches 3.4 Benefits and disadvantages of new approaches are defined and clearly communicated 3.5 Impacts on customer service levels and colleagues are considered when developing new approaches 3.6 Recommendations are presented clearly and logically to the appropriate person/department	3.1 Basic budget principles 3.2 Research 3.3 Budget formulation 3.4 Financial information system 3.5 Income and expenditures 3.6 Managing finances within a budget 3.7 Importance of budget control 3.8 Enterprise control systems 3.9 Standards for organizational recordkeeping and audit requirements	3.1 Research skills 3.2 Analytical skills 3.3 Networking skills 3.4 Monitoring expenditures 3.5 Calculating profit/loss and cash flow 3.6 Restructuring/improvi ng budget
4. Complete financial reports	4.1 All required financial reports are completed within designated timelines  4.2 Clear and concise information are produced to enable informed decisionmaking  4.3 Reports are promptly forwarded to the appropriate person/department.	4.1 Basic budget principles 4.2 Basic Research 4.3 Budget formulation 4.4 Financial information system 4.5 Income and expenditures 4.6 Budget report preparation 4.7 Standards for organizational recordkeeping and audit requirements	4.1 Research skills 4.2 Analytical skills 4.3 Networking skills 4.4 Monitoring expenditures 4.5 Preparing budget report

VARIABLE	RANGE
1. Budget	May include: 1.1 Cash budgets 1.2 Departmental budget 1.3 Wages budget 1.4 Project budget 1.5 Purchasing budget 1.6 Sales budget 1.7 Cashflow budget 1.8 Budget for a small business
2. Research	May include: 2.1 Discussions with existing suppliers 2.2 Sourcing of new suppliers 2.3 Evaluation of staffing/rostering requirements 2.4 Review of operating procedures 2.5 Potential rostering changes
3. Financial reports	May include: 3.1 Daily, weekly, monthly transactions and reports 3.2 Break-up by department 3.3 Occupancy 3.4 Sales performance 3.5 Commission earnings 3.6 Sales returns 3.7 Yield management 3.8 Commercial account activity

1 Critical concets of	
Critical aspects of competency	Assessment requires evidence that the candidate:  1.1 Demonstrated knowledge of basic budget principles and structures
	Knows budgeting terminology relevant to a specific industry context
	1.3 Demonstrated the ability to monitor income and expenditure in accordance with the budget, and to identify ways of improving budget performance
	Demonstrated understanding of the main types of budget that apply in the specific enterprise or industry context
Resource implications	The following resources should be provided:
	2.1 Project or work activities that include the management of and reporting on a budget for a specific project or operational area over a period of time so that the
	monitoring and implementation aspects of the unit can be assessed
	2.2 Use of figures and data that reflect the financial operating conditions of industry
	2.3 The requirement to evaluate options for improved budget performance
3. Methods of assessment	Competency in this unit may be assessed through:
	3.1 Evaluation of financial reports detailing financial
	performance of projects or activities conducted by the candidate
	3.2 Evaluation of reports produced by the candidate detailing the processes undertaken to manage finances within a budget
	3.3 Case studies and problem solving to assess application of the principles of budget management to different situations
	3.4 Review of portfolios of evidence and third party workplace reports of on-the-job performance by the candidate
4. Context of assessment	4.1 Competency may be assessed in actual workplace or at the designated TESDA Accredited Assessment Center.

UNIT OF COMPETENCY: PLAN AND IMPLEMENT A SERIES OF TRAINING EVENTS

UNIT CODE : TRS141213

**UNIT DESCRIPTOR** 

This unit covers the knowledge, skills and behavior required to plan training events in response to identified workplace need and administer the implementation to optimise training effectiveness. This unit reflects a management function and not a trainer function and is likely to be applicable to an organization that has multiple workplaces/sites.

	PERFORMANCE		
ELEMENT	CRITERIA  Italicized terms are	REQUIRED KNOWLEDGE	REQUIRED SKILLS
	elaborated in the Range of Variables		
Plan a series of training events	<ul> <li>1.1 Training needs are identified and verified</li> <li>1.2 Training needs are identified and prioritized.</li> <li>1.3 Resources available to support training events to address identified training need are determined</li> <li>1.4 Training events that will address identified workplace training need are identified.</li> <li>1.5 Availability of learners to attend and participate in identified training events are determined.</li> <li>1.6 Stakeholders in planning activities are involved.</li> <li>1.7 A schedule for implementing identified training events is developed.</li> <li>1.8 An operational plan to support the implementation of identified training events is developed.</li> <li>1.9 The implementation plan for training</li> </ul>	3.1 Communication techniques 3.2 Enterprise policies and procedures 3.3 Training needs 3.4 Events planning	1.1 Questioning and communication skills 1.2 Research skills 1.3 Analytical skills 1.4 Ability to research industry information sources 1.5 Networking skills 1.6 Planning a training event

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
2 Implement a	events with stakeholders is shared.  1.10 Identified learners to engage with established training events are encouraged  2.1 Identified support for	2.1 Communication	2.1 Questioning and
series of training events	learners to attend identified training events is provided  2.2 Resources for supervisors to maintain required service levels during identified training events are provided  2.3 Learners of attendance requirements as required by the organization are advised  2.4 Feedback from learners on individual training events is captured  2.5 Planned schedule of training events on the basis of feedback and other issues arising is modified  2.6 Training events to monitor and evaluate their implementation are attended  2.7 Contact with training event organizers/providers is maintained	techniques 2.2 Enterprise policies and procedures 2.3 Events planning 2.4 Feedback mechanism	communication skills 2.2 Research skills 2.3 Analytical skills 2.4 Ability to research industry information sources 2.5 Networking skills 2.6 Implementing a training event

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
3 Review planning and implementation of a series of training events	3.1 The impact of attendance at training event is evaluated 3.2 The value-for-money provided by engagement with training events is assessed 3.3 Ways in which more cost-effective use of training events could be effected are identified 3.4 A report on the use of training events within the organization is prepared	3.1 Communication techniques 3.2 Enterprise policies and procedures 3.3 Events planning 3.4 Preparation of report	3.1 Questioning and communication skills 3.2 Research skills 3.3 Analytical skills 3.4 Ability to research industry information sources 3.5 Networking skills 3.6 Preparing report

VARIABLE	RANGE
Training needs	May include:
	<ul> <li>1.1 Reviewing the results of training needs analyses</li> <li>1.2 Reviewing individual input, including requests for training, from staff, co-workers, customers, supervisors, managers and other relevant personnel</li> <li>1.3 Reviewing business plans, directions and objectives</li> <li>1.4 Reviewing existing qualifications, certificates, licenses held by staff</li> <li>1.5 Reviewing changed workplace conditions necessitating staff training, including changes to equipment, procedures, legislation, layout, customer preferences</li> <li>1.6 Clarifying training requirements by site, department, individual worker, workplace teams</li> </ul>
2. Training needs are	May include:
identified and prioritized	<ul> <li>2.1 Matching training need against workplace demands, by site, department, individual worker, workplace teams</li> <li>2.2 Factoring in legislated obligations</li> <li>2.3 Determining existing competency levels to cater for anticipated demand</li> <li>2.4 Determining costs associated with immediate and short-term training events to respond to urgent training needs</li> <li>2.5 Identifying the impact of not responding immediately to urgent need</li> <li>2.6 Identifying other priority activities that the organisation is required to accommodate</li> <li>2.7 Integrating complementary imperatives and priorities</li> <li>2.8 Identifying alternative short-term action, other than training events, that can be taken to address immediate priority needs</li> </ul>
3. Resources	May include:
	<ul> <li>3.1 Time</li> <li>3.2 Space/location and venues</li> <li>3.3 Human resources</li> <li>3.4 Financial resources</li> <li>3.5 Physical resources</li> <li>3.6 Network of contacts</li> <li>3.7 Externally available training events</li> </ul>
4. Training events	May include:
	<ul><li>4.1 Traditional training sessions</li><li>4.2 Computer-based learning</li></ul>

VARIABLE	RANGE	
	<ul> <li>4.3 Home study</li> <li>4.4 Correspondence training and education</li> <li>4.5 Conferences, seminars, meetings, exhibitions, trade presentations, workshops, symposiums</li> <li>4.6 Training provided by suppliers, support industries, industry peak bodies and/or government agencies</li> <li>4.7 Generic training courses, including a series of training events, offered by external training providers</li> <li>4.8 Field trips, experiential learning, visits to nominated businesses, sites or venues</li> <li>4.9 Guest speakers</li> <li>4.10 Demonstrations and talks by acknowledged subject specialists</li> <li>4.11 Formal and informal learning opportunities relevant to identified need</li> </ul>	
5. Availability of learners to attend and participate	<ul> <li>May include:</li> <li>5.1 Interrogating existing staff rosters to identify flexibility available to accommodate staff absences and attendance at training events</li> <li>5.2 Liaising with supervisors to identify alternative staff to back-fill those attending training events</li> <li>5.3 Liaising with the financial department to calculate staffing costs associated with attendance at training events</li> <li>5.4 Identifying peak and low trading times, days, periods</li> </ul>	
6. Stakeholders in planning activities	<ul> <li>5.4 Identifying peak and low trading times, days, periods</li> <li>May include:</li> <li>6.1 Discussing individual and group preferences for training events</li> <li>6.2 Identifying individual and group barriers to attendance at training events</li> <li>6.3 Identifying learner preferences for training events</li> <li>6.4 Discussing training event options with supervisors, managers and learners</li> <li>6.5 Explaining the need for the training events</li> <li>6.6 Identifying the benefits that will flow from participation in training events</li> <li>6.7 Describing the support available for those who engage with learning events, including travel allowances, payment of fees and charges, per diem allowances, payment for meals and accommodation, where applicable</li> <li>6.8 Discussing time off to engage with training events, including necessary study, practice, and assessment as appropriate to individual training events</li> </ul>	
7. Schedule for implementing identified training events	May include:	

VARIABLE	RANGE
	<ul> <li>7.1 Accommodating individual workplace operational needs to the greatest extent possible</li> <li>7.2 Accommodating individual learner preferences to the greatest extent possible</li> <li>7. 3 Limiting training events and numbers attending to meet imposed budgetary and other operational constraints</li> <li>7.4 Identifying specific days, dates, times and staff for individual training events at each location/venue</li> <li>7.5 Coordinating the attendance of learners from multiple sites/departments at the one training event</li> <li>7.6 Identifying relevant training events that will optimise learning while minimising expenditure, including the need to identify local venues and training events wherever possible</li> <li>7.7 Communicating a draft schedule to learners and management/supervisors</li> <li>7.8 Revising attendance at training events, on the basis of feedback received regarding the draft schedule, to the greatest extent possible commensurate with achieving the necessary training objectives</li> </ul>
8. Operational plan	May include:
	<ul> <li>8.1 Allocating responsibilities for actions within the plan, including delegation of authority and/or the establishment of revised scopes of authority</li> <li>8.2 Enrolling and/or registering learners in training events</li> <li>8.3 Supplying learners with confirmation of enrolment and/or registration, including details of the training event and any necessary preparations and/or pre-requisites that apply</li> <li>8.4 Developing a framework within which attendees at training events can pass on knowledge and skills learned to other staff in the workplace/organisation</li> <li>8.5 Authorising staff back-filling arrangements and extensions to labour budgets as appropriate</li> <li>8.6 Determining criteria to be used when evaluating post-participation in training events</li> </ul>
9. Implementation plan	May include:
	<ul> <li>9.1 Providing hard-copy information, such as letters to staff, notes in pay envelopes, posters in the workplace</li> <li>9.2 Mentioning the training events at staff meetings and briefings</li> <li>9.3 Using electronic communication facilities, including email, intranet and facsimiles</li> <li>9.4 Conducting training event-specific information sessions</li> </ul>

VARIABLE	RANGE
Support for learners to attend identified training events	<ul> <li>May include:</li> <li>10.1 Payment, or other arrangements, such as vehicles/per diems, for travel and accommodation</li> <li>10.2 Supply of pre-training event materials, such as pre-event reading matter</li> <li>10.3 Identification and/or confirmation of training event venue and attendance times, locations</li> <li>10.4 Clarification with learners regarding organisational expectations regarding the training event</li> <li>10.5 Provision of time to allow learners to prepare for, and travel to, the training event</li> <li>10.6 Changes to rosters</li> </ul>
11.Required resources for supervisors to maintain required service levels	<ul> <li>May include:</li> <li>11.1 Authorising and/or arranging for supplementary staff to replace learners who are attending training events</li> <li>11.2 Modifying normal workloads to factor in the absence of traditional staffing levels</li> <li>11.3 Revising workplace activities to accommodate reduced staff levels</li> <li>11.4 Amending trading hours</li> <li>11.5 Closing sites, where appropriate</li> <li>11.6 Authorising the payment of overtime to normal staff to enable them to back-fill learners</li> </ul>
12.Attendance requirements	<ul> <li>May include:</li> <li>12.1 Punctuality</li> <li>12.2 Attendance for the duration of nominated aspects of the training event</li> <li>12.3 Active participation in activities</li> <li>12.4 Engagement with all aspects of the training event</li> <li>12.5 Undertaking assessment that comprises part of the training event</li> <li>12.6 Networking with other training event participant/s</li> <li>12.7 Returning to work with copies of materials or resources provided at the training event</li> <li>12.8 Focus on nominated training needs as applicable to individual learners, work sites, departments and/or the organisation as an overall entity</li> <li>12.9 Being able to demonstrate/prove attendance at the training event</li> <li>12.10 Completing an evaluation of the training event</li> <li>12.11 Sharing knowledge, skills and attitudes learned at the training event with other staff</li> </ul>

VARIABLE	RANGE
13.Feedback from learners	May include:
	<ul> <li>13.1 Written or verbal feedback</li> <li>13.2 Compulsory feedback on all participation in training events</li> <li>13.3 Comments on relevance of the training event content</li> <li>13.4 Explanation of the extent to which learners believed the training event assisted in addressing identified training needs</li> <li>13.5 Ensuring feedback represents a valid profile of learners who attended the training event</li> <li>13.6 Discussing concerns with training event organizers</li> </ul>
14. Planned schedule of	May include:
training events	<ul> <li>14.1 Adding extra learners to nominated training events</li> <li>14.2 Reducing the number of learners initially identified as participants in training events</li> <li>14.3 Asking training event organisers/providers to modify training events on the basis of feedback received, or changing workplace needs</li> <li>14.4 Seeking recompense from training event organisers/providers where the training event failed to deliver as promised</li> <li>14.5 Removing learners from generic training events and working with organisers/providers to create an organisation-specific training event</li> <li>14.6 Altering the style of training event with which learners will engage</li> <li>14.7 Discussing the potential to change facilitators used at training events where learners indicated this was an issue</li> <li>14.8 Advising training event organisers/providers regarding organisational needs/preferences regarding any aspect of the training event, including starting and finishing times, duration of training events, activities, assessment activities, catering arrangements, plenary sessions</li> <li>14.9 Discussing impact of proposed changes on operational</li> </ul>
	issues with supervisors, staff, management, customers 14.10 Communicating revisions to schedules to learners and
	relevant others
15. Training events	May include:
	15.1 Gathering first-hand opinion regarding applicability of the training event to identified needs, including evaluation of relevance, currency of ideas/information, presentation style and techniques used, value for money provided by

VARIABLE	RANGE
	the training event, evidence of appropriate planning by organisers/providers for the training event 15.2 Monitoring the extent to which learners interacted with the training event 15.3 Talking to learners to gain their immediate thoughts on the training event 15.4 Monitoring the activities, presenters, trainers, resources used in the training event 15.5 Actively networking with participants at the training event 15.6 Capturing materials and resources provided at the training event for later use within the organisation 15.7 Monitoring content delivered, and/or actions observed, at the training event with a view to using it and/or adapting it for organisational application at a later date 15.8 Providing tangible support for learners who have attended the training event 15.9 Reaching conclusions about future use of individual training events in addressing identified training needs 15.10 Providing input to the training event to optimise the likelihood that the training event will meet the identified objectives for each event 15.11 Recording learner participation in, and interaction with,
16. Impact of attendance at training events	<ul> <li>the training event</li> <li>May include:</li> <li>16.1 Seeking input from all relevant stakeholders</li> <li>16.2 Comparing pre-training event workplace practice, operation, statistics with post-training event workplace practice, operation, statistics</li> <li>16.3 Focusing on the criteria that were identified as being central to evaluating participation in training events in the planning phase</li> <li>16.4 Comparing the outcomes of attending training events with participation in more standard/traditional training delivery</li> </ul>
17.The value-for-money provided by engagement with training events	May include:  17.1 Undertaking a cost-benefit analysis, including identification and quantification of hidden costs that were unknown prior to actual engagement with training events  17.2 Comparing pre-engagement cost-benefit analysis figures with post-participation cost-benefit analysis, including identification of hidden costs that emerged when individual training events were attended

VARIABLE	RANGE
	<ul> <li>17.3 Identifying alternative training that could have been provided at the same actual cost figure involved in participating in training events</li> <li>17.4 Obtaining positive and/or negative emotional issues experienced by learners as a result of engaging with training events</li> </ul>
18. Ways in which more cost-	May include:
effective use of training events could be effected	<ul> <li>18.1 Seeking group discounts for participation with future training events</li> <li>18.2 Organizing internal training events and offering these events to internal learners and attendees from other organisations</li> <li>18.3 Undertaking joint venture/cost sharing arrangements with others</li> <li>18.4 Requiring learners to contribute to the cost of the training event, including free-of-charge provision of their time</li> <li>18.5 Working with the organiser/provider to present a shorter duration training event</li> <li>18.6 Developing a more structured internal approach to the sharing of knowledge and skills gained by learners at training events with other employees</li> </ul>
19. Report on the use of	May include:
training events	<ul> <li>19.1 An outline and overview of the training events that were used, including rationale for the on-going use of training events</li> <li>19.2 Identification of the costs involved and benefits that resulted</li> <li>19.3 Identification of numbers of staff who engaged with training events</li> <li>19.4 An overview of learners' evaluations of participation in training events</li> <li>19.5 Comparative cost analysis of providing leaner training using alternative means</li> <li>19.6 Description of up-coming training events that have been identified as having the potential for future learners, including identification of training events that have already been committed to but not attended</li> </ul>

1. Critical aspects of Competency

#### Assessment requires evidence that the candidate:

- 1.1 Understood host enterprise policies and procedures in regard to workplace training and assessment
- 1.2 Demonstrated ability to plan an effective and practical series of at least eight training events for a nominated organization to enable twelve identified learners from multiple departments/sites to attain specified training objectives and outcomes relevant to the industry context in which the candidate is working, including:
  - Identified and quantified the complete range of expenses involved
  - Described the training events, including organizers/providers, dates and times, content, nature of the activities within the training events, pre-event preparation that learners are expected to complete prior to attendance
  - Identified back-filling staffing requirements to enable release of learners to attend all the identified (8) training events
  - Prepared an operational plan to guide implementation of the identified training events, including resources allocation and development of criteria that will be used to evaluate the effectiveness of those training events
- 1.3 Demonstrated ability to implement a nominated series of training events, which may be the ones identified in the above assessment activity. by:
  - Evaluated the effectiveness of the training events using predetermined criteria, which may be the ones developed for the above assessment activity
  - Evaluated the extent of learner satisfaction with the training events
  - Determined:
    - Whether or not continued engagement with previous training events is appropriate
    - Whether the training events previously used should be replaced
    - Whether the training events previously used should be modified in some way, and if so, how
    - Possible suitable alternative to using a series of training events to provide workplace training
- 1.4 Determined the actual cost of using the identified training events, including all relevant expenses associated with travel, attendance, back-filling
- 1.5 Provided a personal account of attendance at one nominated training event
- 1.6 Developed a report outlining the relevant factors, including costs and benefits, alternatives, future training events relating to the use of training events for the organisation in question

2. Resource Implications	The following resources should be provided: 2.1 Access to a real or simulated workplace 2.2 Access to workplace standards, procedures, policies, Guidelines 2.3 Tools and equipment
3. Methods of Assessment	Competency in this unit may be assessed through: 3.1 Case studies 3.2 Observation of practical candidate performance 3.3 Oral and written questions 3.4 Portfolio evidence 3.5 Problem solving 3.6 Role plays 3.7 Third party reports completed by a supervisor 3.8 Project and assignment work
Context for     Assessment	4.1 Competency may be assessed in actual workplace or at the designated TESDA Accredited Assessment Center

UNIT OF COMPETENCY: USE THE ASSESSMENT SYSTEM FOR TRAINING

**OUTCOMES** 

UNIT CODE : TRS141214

UNIT DESCRIPTOR : This unit covers the knowledge, skills and behavior required to

manage an assessment system for employees within a work context

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
Communicate the assessment system	1.1 The purpose of the assessment system is defined 1.2 Assessment system features and procedures to relevant stakeholders is documented and circulated 1.3 Procedures for keeping relevant stakeholders informed about key features of the assessment system are established	1.1 Communication techniques 1.2 Assessment system features and procedures 1.3 Enterprise policies and procedures 1.4 Impact of assessment system for training outcomes	1.1 Questioning and communication skills 1.2 Research skills 1.3 Analytical skills 1.4 Ability to research industry information sources 1.5 Networking skills 1.6 Defining the purpose of assessment system
2. Provide support for enterprise assessors	<ul> <li>2.1 Assessors meet required competency standards is verified</li> <li>2.2 Required training for assessors is identified</li> <li>2.3 Moderation of assessments is provided.</li> <li>2.4 Feedback to assessors on their performance is provided</li> <li>2.5 Networking amongst assessors is facilitated</li> </ul>	<ul> <li>2.1 Communication techniques</li> <li>2.2 Assessment system features and procedures</li> <li>2.3 Enterprise policies and procedures</li> <li>2.4 Moderation of assessment</li> <li>2.5 Requirements for assessors</li> <li>2.6 Feedback mechanism</li> </ul>	<ul> <li>2.1 Questioning and communication skills</li> <li>2.2 Research skills</li> <li>2.3 Analytical skills</li> <li>2.4 Ability to research industry information sources</li> <li>2.5 Networking skills</li> <li>2.6 Providing support for enterprise assessors</li> </ul>

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
3. Manage the assessment record keeping system	<ul> <li>3.1 The internal records required to support the assessment system is identified and developed</li> <li>3.2 The requirements for completing the assessment records are described</li> <li>3.3 The assessment records are filed.</li> <li>3.4 The assessment record keeping system is reviewed and updated.</li> </ul>	3.1 Communication techniques 3.2 Assessment system features and procedures 3.3 Enterprise policies and procedures 3.4 Standards for organizational recordkeeping and audit requirements 3.5 Requirements for completing the assessment records	3.1 Questioning and communication skills 3.2 Research skills 3.3 Analytical skills 3.4 Ability to research industry information sources 3.5 Networking skills 3.6 Updating the assessment record keeping system
4. Maintain quality assurance procedures	4.1 Quality assurance procedures for the assessment system are defined 4.2 Internal audits of the assessment system are undertaken 4.3 The results of quality assurance audits to improve the assessment system are used 4.4 The applicability of the existing quality assurance procedures to the dynamic nature of the assessment system is reviewed	<ul> <li>4.1 Communication techniques</li> <li>4.2 Assessment system features and procedures</li> <li>4.3 Enterprise policies and procedures</li> <li>4.4 Standards for organizational recordkeeping and audit requirements</li> <li>4.5 Quality assurance procedures</li> </ul>	4.1 Questioning and communication skills 4.2 Research skills 4.3 Analytical skills 4.4 Ability to research industry information sources 4.5 Networking skills 4.6 Defining the quality assurance procedures for the assessment system
5. Report on the contribution made by the assessment system to enterprise training and performance	<ul> <li>5.1 The outcomes that the assessment system has produced are identified</li> <li>5.2 The assessment system is reviewed</li> <li>5.3 Recommendations for change to the assessment system are made</li> </ul>	5.1 Communication techniques 5.2 Assessment system features and procedures 5.3 Enterprise policies and procedures 5.4 Standards for organizational recordkeeping and audit requirements	5.1 Questioning and communication skills 5.2 Research skills 5.3 Analytical skills 5.4 Ability to research industry information sources 5.5 Networking skills 5.6 Reviewing the assessment system

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
	<ul> <li>5.4 A report is produced and circulated</li> <li>5.5 The <i>existing</i> <ul> <li>assessment system</li> <li>on the basis of responses to the report is revised</li> </ul> </li> </ul>	5.5 Quality assurance procedures 5.6 Preparation of report	

VARIABLE	RANGE
Purpose of the assessment system	May include:  1.1 Recognizing current competencies 1.2 Identifying training needs of staff 1.3 Maintaining workplace skill levels 1.4 Diagnosing employee workplace performance 1.5 Classifying workers in relation to remuneration levels 1.6 Assisting in confirming staff competencies in relation to proposed promotion and/or job re-location
	<ul><li>1.7 Issuing internal certificates/awards</li><li>1.8 Confirming progress in learning</li></ul>
2. Assessment system features and procedures	<ul> <li>May include:</li> <li>2.1 Establishing minimum requirements for competencies and certification of assessors</li> <li>2.2 Record keeping system requirements, including procedures and policies, and the development of supporting documentation</li> <li>2.3 Timing and duration arrangements for assessments, including need to integrate assessment with operational issues while maintaining the flexibility and integrity of the internal training and assessment system</li> <li>2.4 Allowable adjustments to assessments for participants, including language, literacy and innumeracy requirements and the inclusion of candidate assistants</li> <li>2.5 Access and equity considerations</li> <li>2.6 Legislated requirements of the host country in relation to employment, workplace safety, workplace licensing requirements and equal opportunity, where applicable</li> <li>2.7 Arrangements for recognition of competencies gained via other training providers</li> <li>2.8 Location of assessments, including in-house and external assessment, where applicable</li> <li>2.9 Review and evaluation processes for assessment procedures</li> <li>2.10 Enterprise policies and procedures related to assessment, including grievances, re-assessment and the relationship between competency and remuneration</li> </ul>
3. Relevant stakeholders	May include:  3.1 Trainers and assessors, including external trainers and assessors, where applicable  3.2 Team leaders, supervisors, managers and business owners  3.3 Training and assessment coordinators, where applicable

RANGE
<ul><li>3.4 Candidates, including a representative sample of past candidates and existing learners</li><li>3.5 Technical experts, relative to specialist areas in which assessments are conducted</li></ul>
May include:
<ul> <li>4.1 Regular scheduled meetings specific to assessment issues, including the use of special meetings as the need dictates</li> <li>4.2 Standing agenda item at all staff meetings regarding assessment issues</li> <li>4.3 Preparation of a dedicated newsletter, either paper-based or electronic format</li> <li>4.4 Development of an internal network of assessors</li> </ul>
May include:
<ul> <li>5.1 Externally imposed accredited competency standards as required by training providers and other relevant agencies, where relevant</li> <li>5.2 Internally described competencies, which may or may not include formal assessor qualifications</li> <li>5.3 Currency of qualifications</li> <li>5.4 Relevance of industry experience to the areas being assessed</li> </ul>
May include:
<ul> <li>6.1 Externally provided accredited training, including initial assessor training and identified additional training, where relevant</li> <li>6.2 Provision of refresher training for assessors who have been identified as requiring such training</li> <li>6.3 Providing gap training for assessors on the basis of identified need</li> <li>6.4 Provision of job-specific training to enable assessors to assess areas with which they are not familiar</li> </ul>
May include:
<ul> <li>7.1 Analysing results of assessments with a view to identifying issues that require attention</li> <li>7.2 Developing a standard assessment matrix against which to conduct assessments</li> <li>7.3 Confirming the material that will be counted as evidence for the purpose of making a decision regarding candidate competency</li> <li>7.4 Confirming the operation of internal assessments against external requirements</li> <li>7.5 Evaluating assessment methods and tools</li> </ul>

VARIABLE	RANGE
	7.6 Modifying existing assessment arrangements on the basis of valid conclusions reached as a result of the moderation process
8. Feedback to assessors	May include:
	<ul> <li>8.1 Analysing their assessments, including results and materials/tools as part of the assessment process</li> <li>8.2 Developing feedback instruments for candidates to complete following assessments</li> <li>8.3 Providing observation sessions while assessors conduct assessments</li> <li>8.4 Identifying specific foci for evaluation and feedback</li> <li>8.5 Encouraging self-evaluation as part of the feedback process</li> <li>8.6 Recognising effort and positive outcomes</li> <li>8.7 Supporting assessors where feedback identifies negative outcomes</li> </ul>
9. Internal records required to support the assessment system	<ul> <li>May include:</li> <li>9.1 Personal information relating to candidates</li> <li>9.2 Evidence that required training has been delivered prior to assessment being attempted</li> <li>9.3 Assessment tools and assessment items</li> <li>9.4 Copies of relevant training curricula/training plans</li> <li>9.5 Training rolls</li> <li>9.6 Evidence captured as part of the assessment process</li> <li>9.7 Documentation used to record the resources used and costs involved as part of the assessment process</li> </ul>
10.The requirements for completing the assessment records	<ul> <li>May include:</li> <li>10.1 Explaining record keeping requirements to assessors</li> <li>10.2 Providing examples of acceptable records</li> <li>10.3 Monitoring the compilation of records completed by assessors on an on-going basis</li> <li>10.4 Highlighting applicable time-related issues that apply to the completion, collection and forwarding of assessment records, including forwarding to internal locations</li> <li>10.5 Defining the security and confidentiality arrangements that assessors must comply with</li> </ul>
11.Assessment records	May include:  11.1 Creating a dedicated filing system for assessment records, such as paper-based, electronic or a combination of both  11.2 Complying with external requirements relating to filing of assessment records

VARIABLE	RANGE
	<ul> <li>11.3 Maintaining security and confidentiality of assessment records</li> <li>11.4 Enabling easy access to existing records</li> <li>11.5 Enabling easy up-dating of records and files</li> <li>11.6 Integrating assessment records with training records in keeping with identified internal requirements</li> <li>11.7 Establishing processes to enable validation of assessment records</li> </ul>
12.Quality assurance procedures for the assessment system	<ul> <li>May include:</li> <li>12.1 Identification of relevant documentation</li> <li>12.2 Establishment of relevant benchmarks</li> <li>12.3 Identification of appropriate 'best practice' as it applies to the enterprise, including any externally imposed 'best practice' requirements</li> <li>12.4 Nomination of relevant timeframes, including timelines for remitting results, forwarding documentation, undertaking reviews, conducting audits</li> <li>12.5 Identification of specific quality assurance procedures that apply to assessments, including development of a formal quality assurance section dedicated to assessment and training, where appropriate</li> <li>12.6 Communication to assessors of the quality assurance requirements, including training relevant to the implementation of identified procedures</li> </ul>
13.Internal audits of the assessment system	<ul> <li>May include:</li> <li>13.1 Scheduling audits</li> <li>13.2 Defining the topics that will be addressed at each audit, including the possibility of cyclical audits and full audits</li> <li>13.3 Training staff in undertaking audits</li> <li>13.4 Allocating resources for the conduct of audits</li> <li>13.5 Designing and/or obtaining necessary documentation to record audit information/data</li> <li>13.6 Capturing audit information</li> <li>13.7 Ensuring captured data allows satisfactory analysis and evaluation of identified topics/areas, including the gathering of supplementary information as necessary</li> </ul>
14. The results of quality assurance audits	May include:  14.1 Ensuring recommendations for change are based on hard evidence  14.2 Applying audit results to all aspects of the assessment system, including documentation and record keeping, assessment methods and tools, assessors, timing and duration of assessments, locations used for assessments

VARIABLE	RANGE
	<ul> <li>14.3 Revising written policies and procedures to reflect changes, including confirming changes with management, and advising trainers and assessors as appropriate in relation to the changes.</li> <li>14.4 Identify the outcomes that the assessment system has produced may relate to:</li> <li>14.5 Aligning outcomes with identified purposes of the assessment system</li> <li>14.6 Quantifying the benefits that the assessment system has brought to the enterprise, including identification of competencies attained, certificates issued, examples of flexibility and options that assessment has provided to the business.</li> </ul>
15. Assessment system	<ul> <li>15.1 May include:</li> <li>15.2 Comparing actual outcomes with identified key performance indicators established for the assessment system, where applicable</li> <li>15.3 Reviewing performance of assessors</li> <li>15.4 Reviewing effectiveness of assessment tools and methods</li> <li>15.5 Detailing the expenses that were incurred in implementing the assessment system</li> <li>15.6 Reviewing complaints and grievances lodged by candidates</li> <li>15.7 Quantifying and evaluating the number of reassessments required</li> <li>15.8 Integrating qualitative feedback from assessors and candidates on the operation of the assessment system</li> </ul>
16. Recommendations for change	<ul> <li>16.1 May include:</li> <li>16.2 Continuing with the existing assessment system, including implementation of minor modifications to accommodate identified issues</li> <li>16.3 Expanding the existing assessment system</li> <li>16.4 Reducing the scope of the existing assessment system</li> <li>16.5 Winding up the existing assessment system, including movement to total assessment service provision by external providers</li> </ul>
17. Existing assessment system	<ul> <li>17.1 May include:</li> <li>17.2 Revising assessment-related policies and procedures</li> <li>17.3 Revising assessment tools</li> <li>17.4 Revising assessment times and locations</li> <li>17.5 Communicating changes to the assessment system to relevant stakeholders, including the provision of training, as appropriate</li> </ul>

1. Critical aspects of Competency  1.1 Understood host enterprise policies and procedures in regard to training and assessment  1.2 Demonstrated ability to identify the purpose(s), features and procedures for a nominated assessment system  1.3 Demonstrated ability to generate effective procedures to enable communication of key features of a nominated assessment system with relevant stakeholders  1.4 Demonstrated ability to provide support for assessors in a nominated workplace context, including:  • Verified assessors meet stated competency requirements • Identified whether training assessors may need to attain required assessor competencies  • Arranged and supervised an identified moderation session of the candidate's choosing  • Provided verbal feedback to one assessor on their work-related assessment performance  1.5 Demonstrated ability to identify and develop appropriate, effective and comprehensive internal assessment records for a nominated workplace context, including:  • Description of how assessors would be advised on how to complete and maintain such records  • Description of the filing system to be used by assessors to store such records  1.6 Demonstrated ability to identify and apply quality assurance procedures to a nominated workplace assessment system  1.7 Demonstrated ability to prepare a comprehensive report that outlines the contribution that a nominated workplace assessment system has made to enterprise training and overall business performance  2. Resource  Implications  The following resources should be provided:  2.1 Access to a real or simulated workplace  2.2 Access to workplace standards, procedures, policies, guidelines, a tools and equipment.  Competency in this unit may be assessed through:  3.1 Observation of practical candidate performance  3.2 Oral and written questions  3.3 Portfolio evidence, including copies of assessment and training policies and procedures, assessment tools, assessment records, feedback forms relating to assessment tools, assessment records, feedback forms r		
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2.3 tools and equipment.  3. Methods of Assessment  3.1 Observation of practical candidate performance 3.2 Oral and written questions 3.3 Portfolio evidence, including copies of assessment and training policies and procedures, assessment tools, assessment records, feedback forms relating to assessment, samples of evidence captured, reports and recommendations on the assessment system 3.4 Third party reports completed by a supervisor 3.5 Project and assignment work  4. Context for  4.1 Competency may be assessed in actual workplace or at the	r	<u>'</u>
3. Methods of Assessment  Competency in this unit may be assessed through: 3.1 Observation of practical candidate performance 3.2 Oral and written questions 3.3 Portfolio evidence, including copies of assessment and training policies and procedures, assessment tools, assessment records, feedback forms relating to assessment, samples of evidence captured, reports and recommendations on the assessment system 3.4 Third party reports completed by a supervisor 3.5 Project and assignment work  4.1 Competency may be assessed in actual workplace or at the		, , , , , , , , , , , , , , , , , , , ,
Assessment  3.1 Observation of practical candidate performance 3.2 Oral and written questions 3.3 Portfolio evidence, including copies of assessment and training policies and procedures, assessment tools, assessment records, feedback forms relating to assessment, samples of evidence captured, reports and recommendations on the assessment system 3.4 Third party reports completed by a supervisor 3.5 Project and assignment work  4. Context for  4.1 Competency may be assessed in actual workplace or at the	3. Methods of	, ,
3.2 Oral and written questions 3.3 Portfolio evidence, including copies of assessment and training policies and procedures, assessment tools, assessment records, feedback forms relating to assessment, samples of evidence captured, reports and recommendations on the assessment system 3.4 Third party reports completed by a supervisor 3.5 Project and assignment work 4. Context for 4.1 Competency may be assessed in actual workplace or at the	Assessment	, , , , , , , , , , , , , , , , , , ,
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captured, reports and recommendations on the assessment system 3.4 Third party reports completed by a supervisor 3.5 Project and assignment work 4. Context for 4.1 Competency may be assessed in actual workplace or at the		
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<ul> <li>3.5 Project and assignment work</li> <li>4. Context for</li> <li>4.1 Competency may be assessed in actual workplace or at the</li> </ul>		captured, reports and recommendations on the assessment system
4. Context for 4.1 Competency may be assessed in actual workplace or at the		3.4 Third party reports completed by a supervisor
		3.5 Project and assignment work
Assessment designated TESDA Accredited Assessment Center.	4. Context for	, , , , , , , , , , , , , , , , , , , ,
<u> </u>	Assessment	designated TESDA Accredited Assessment Center.

#### **CORE COMPETENCIES**

UNIT OF COMPETENCY: PLAN AND ESTABLISH SYSTEMS AND PROCEDURES

UNIT CODE : TRS122305

**UNIT DESCRIPTOR**: This unit covers the knowledge, skills and attitudes required to

plan and establish procedures to meet guest expectations.

	PERFORMANCE CRITERIA		
ELEMENT	Italicized terms are	REQUIRED	REQUIRED
LLLIVILINI	elaborated in the Range of	KNOWLEDGE	SKILLS
	Variables		
Plan and develop systems and procedures	<ul> <li>1.1 Need for enterprise systems, procedures and requirements are determined and clarified by monitoring the workplace and consulting with colleagues and customers on an ongoing basis</li> <li>1.2 Systems and procedures are developed or revised using appropriate consultative processes</li> <li>1.3 Immediate operational needs, enterprise goals, capabilities and resources are considered, when developing or revising systems and procedures</li> <li>1.4 Any relevant legal and ethical constraints are</li> </ul>	1.1 Research technical information to develop or review systems and procedures 1.2 Computer operation 1.3 Enterprise systems and procedures 1.4 Enterprise goals, capabilities and resources 1.5 Legal and ethical constraints	1.1 Planning and organizing activities 1.2 Developing systems and procedures
2. Establish systems and procedures	identified  2.1 Advance notice of new systems and procedures are provided to <i>colleagues</i> 2.2 Systems and procedures are introduced to the workplace in a manner that causes minimum disruption to customers and colleagues  2.3 Training and support is provided to colleagues as required	2.1 Systems and procedures to team members 2.2 Customers and colleague needs	2.1 Working with others and in teams 2.2 Identify customer and colleague needs 2.3 Relate effectively to individuals and groups 2.4 Establishing systems and Procedures

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
3. Review systems and procedures	<ul> <li>3.1 Efficiency and effectiveness of systems and procedures are monitored</li> <li>3.2 Suggestions for improvements to systems and procedures are acquired from colleagues at all levels</li> <li>3.3 Adjustments to systems and procedures are made when necessary</li> </ul>	3.1 Systems and procedures 3.2 Feedback mechanism	3.1 Planning and organizing activities 3.2 Review of systems and procedures 3.3 Solving problems  Examine and identify problems or potential problems in proposed or existing systems and 3.4 Analyze feedback, facts and opinions on existing or proposed systems and procedures

VARIABLE	RANGE
Systems and procedures	<ul> <li>May include:</li> <li>1.1 Customer service procedures</li> <li>1.2 Bar or restaurant procedures</li> <li>1.3 Kitchen systems and procedures including food safety</li> <li>1.4 Housekeeping systems</li> <li>1.5 Office administration systems</li> <li>1.6 Reservations procedures</li> <li>1.7 Cleaning and maintenance procedures</li> <li>1.8 Quality assurance procedures</li> <li>1.9 Security procedures</li> <li>1.10 Stock control systems and procedures</li> <li>1.11 Occupational health, safety and welfare procedures</li> </ul>
2. Consultative processes	May include: 2.1 Other employees and supervisors 2.2 Customers and suppliers 2.3 Management and union representatives 2.4 Industrial relations and occupational health, 2.5 safety and welfare specialists 2.5 Other professional or technical staff, contractors and maintenance personnel.
3. Enterprise goals	May include: 3.1 Key Performance Indicators (KPIs) 3.2 Strategic objectives 3.3 Price 3.4 Market and sales indicators 3.5 Brand value 3.6 Quality standards and criteria 3.7 Performance benchmarks
4. Capabilities and resources	May include: 4.1 Human resources 4.2 Financial resources 4.3 Equipment capacity 4.4 Staff skill levels 4.5 Hours of operation 4.6 Communication capabilities
5. Legal and ethical constraints	May include: 5.1 Legislation 5.2 Regulation 5.3 Codes of practice 5.4 Cultural expectations and influences 5.5 Social responsibilities (Protection of children, environmental issues)

	VARIABLE	RANGE
6.	Colleagues	May include: 6.1 Supervisors and managers
		<ul><li>6.2 Human resources staff</li><li>6.3 Co-workers</li><li>6.4 Workplace trainers</li></ul>
		6.5 Specialist staff
7.	Efficiency and effectiveness	May include: 7.1 Performance based criteria 7.2 Cost and time related factors 7.3 Noting significant positives and negatives to the system.

1 Critical aspects of	Assessment requires evidence that the candidate:
Critical aspects of	•
Competency	1.1 Demonstrated ability to accurately identify workplace
	systems and procedural needs
	1.2 Demonstrated ability to develop and implement appropriate
	systems/procedures within a specific travel and hotel
	industry environment
	1.3 Demonstrated ability to develop or review systems and
	procedures related to a particular enterprise or work context
	1.4 Demonstrated ability to solve an identified problem in a
	given system or procedure.
	,
	work operation
2. Resource Implications	The following resources should be provided:
	2.1 Access to a real or simulated workplace that provides the
	candidate with an opportunity to develop, implement and
	review systems and procedures
	2.2 Access to workplace standards, procedures, policies,
	guidelines, tools, computer equipment and relevant
	software
3. Methods of	Competency in this unit may be assessed through:
Assessment	3.1 Demonstration with oral questioning
	3.2 Case studies
	3.3 Portfolio
4. Context of	
Assessment	the designated TESDA Accredited Assessment Center

UNIT OF COMPETENCY: LEAD AND MANAGE PEOPLE

UNIT CODE : TRS122306

**UNIT DESCRIPTOR**: This unit covers the knowledge, skills and attitudes required to

lead and manage people including in teams and support and encourage their commitment to the organization. It requires the ability to lead by example and manage performance through

effective leadership.

ELEMENT	PERFORMANCE CRITERIA  Italicized terms are elaborated in the Range of	REQUIRED KNOWLEDGE	REQUIRED SKILLS
4. Ctondondo of	Variables		
Standards of performance and behavior	<ul> <li>1.1 Individual performance is projected as a positive role model to the <i>team</i></li> <li>1.2 Support and commitment to enterprise goals are shown in day-to-day work performance</li> <li>1.3 Staff are treated with integrity, respect and empathy</li> </ul>	1.1 Leadership styles and the characteristics of effective leadership 1.2 Organizational structure and group dynamics 1.3 Email or other technology to ensure regular communication with the team	1.1 Planning and organizing activities     Principles of teamwork     Characteristic s of effective teams     Organization of teams     Workplace conflict, typical causes including cultural differences and how they impact on the role of leaders
Develop team commitment and cooperation	<ul> <li>2.1 Plans and objectives are developed and communicated in consultation with the team</li> <li>2.2 Plans and objectives are made consistent with enterprise goals</li> <li>2.3 Expectations, roles and responsibilities are communicated in a way that encourages individuals/teams to take responsibility for their work</li> <li>2.4 Teams and individuals are encouraged to develop innovative approaches to work</li> </ul>	2.1 Understanding decision process 2.2 Role and theories of motivation and its application to different workplace contexts	2.1 Calculating sales targets 2.2 Email or other technology to ensure regular communication with the team

ELEMENT	PERFORMANCE CRITERIA  Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
3.Manage team performance	<ul> <li>2.5 Team members are recognized and rewarded</li> <li>2.6 Open and supportive communication styles are modeled and encouraged within the team</li> <li>2.7 Information is sought and shared from the wider environment with the team</li> <li>2.8 Team interests are represented appropriately in the wider environment</li> <li>3.1 Skills of team members and opportunities for individual development are assessed.</li> <li>3.2 Team performance are monitored to ensure progress towards achievement of goals</li> <li>3.3 Tasks and responsibilities are delegated appropriately</li> <li>3.4 Mentoring and coaching support are provided to team members</li> <li>3.5 Team achievements are recognized and rewarded</li> </ul>	3.1 Leadership styles and the characteristics of effective leadership 3.2 Mentoring and coaching	3.1 Planning and organizing activities 3.2 Organizing and administering regular team meetings 3.3 Working with others and in teams 3.4 Providing guidance to the team on handling change in the workplace 3.5 Solving problems 3.6 Resolving conflict within the team 3.7 Analyzing sales figures to assess team performance 3.8 Use of Sales figures to assess team performance 3.9 Email or other technology to ensure regular communication with the team

VARIABLE	RANGE
1. Team	May include:
	1.1 Project-based
	1.2 Permanent teams
	1.3 Paid workers
	1.4 Volunteers
	1.5 Work role team
	1.6 Peers
	1.7 Subordinates
2. Plans and objectives	May include:
	2.1 Sales targets
	2.2 Performance targets for a particular project
	2.3 Increased productivity
	2.4 Meeting Key Performance Indicators (KPIs)
3. Recognized and rewarded	May include:
	3.1 Informal acknowledgment
	3.2 Acknowledgment of individual good performance to
	the whole team
	3.3 Presentation of awards
	3.4 Written report to management
	3.5 Incentive initiatives
4. Wider environment	May include:
	4.1 Overall enterprise objectives
	4.2 Rationale for management decisions
	4.3 Changes in enterprise policies
	4.4 Marketing information and targets
	4.5 Business performance information including financial
	4.6 Technology updates
	4.7 Plans for new equipment
	4.8 Training developments
5. Individual development	May include:
	5.1 Internal training/professional development
	5.2 External training/professional development
	5.3 Change in job responsibilities
	5.4 Opportunity for greater autonomy or responsibility
	5.5 Formal promotion
	5.6 Coaching
	5.7 Mentoring
	5.8 Allocating responsibility for plans or objectives

4 0 1/1 1	
Critical aspects of Competency	<ul> <li>Assessment requires evidence that the candidate:</li> <li>1.1 Demonstrated ability to apply knowledge of leadership, motivation and teamwork principles to build positive team spirit and effectively manage overall team performance</li> <li>1.2 Demonstrated ability to adopt an ongoing team-leading role to a team whose overall performance is the responsibility of the leader</li> <li>1.3 Communicated effectively with others to ensure effective work operation</li> </ul>
2. Resource	The following resources should be provided:
Implications	<ul> <li>2.1 Access to a real or simulated workplace that provides the candidate with an opportunity to demonstrate application of knowledge of leadership, motivation and teamwork principles in a specific travel and hotel industry context.</li> <li>2.2 Access to workplace standards, procedures, policies, guidelines, tools and current financial data and regulations.</li> </ul>
3. Methods of	Competency in this unit may be assessed through:
Assessment	<ul><li>3.1 Demonstration with oral questioning</li><li>3.2 Case studies</li><li>3.3 Portfolio</li></ul>
Context of     Assessment	4.1 Competency maybe assessed in simulated workplace or at the designated TESDA Accredited Assessment Center

UNIT OF COMPETENCY: MANAGE AND RESOLVE CONFLICT SITUATIONS

UNIT CODE : TRS122307

**UNIT DESCRIPTOR**: This unit covers the knowledge, skills and attitudes required to

resolve complex or escalated complaints and disputes with internal and external customers and colleagues. It requires the ability to use effective conflict resolution techniques and communication skills to manage conflict and develop solutions. It does not cover

formal negotiation, counseling or mediation.

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
Respond to complaints	<ul> <li>1.1 Complaints are handled sensitively, courteously and discreetly in accordance with enterprise procedures</li> <li>1.2 Responsibility is taken for resolving complaints</li> </ul>	1.1 Enterprise policies and procedures in regard to complaints  1.2 Positive communication to encourage different points of view  1.3 Different kinds of complaints  1.4 Principles of conflict resolution and respond to complaints	1.1 Planning and organizing activities 1.2 Handling complaints 1.3 Communication skills 1.4 Interpersonal skills
Identify and manage conflict situations	2.1 Potential for conflict is identified quickly and appropriate action is taken to prevent escalation 2.2 Threats to personal safety of customers or colleagues are identified quickly and appropriate assistance is organized 2.3 Problem areas are identified and prompt action taken to identify possible responses	2.1 Enterprise policies and procedures in regard to managing conflict 2.2 Assess the nature of a conflict situation	2.1 Working with others and in teams O Negotiate to solve differences with colleagues
3. Resolve conflict situations		3.1 Enterprise policies and procedures in regard to resolving conflict 3.2 Scope of individual responsibility and job role	3.1 Solving problems  O Resolve  customer  complaints 3.2 Communication  skills 3.3 Managing conflict

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables	REQUIRED KNOWLEDGE	REQUIRED SKILLS
	<ul> <li>3.2 Conflict is managed by applying effective communication skills and anger management techniques</li> <li>3.3 Conflict resolution skills are used to manage the conflict situation and develop solutions</li> </ul>	3.3 Effective communication skills	

## **RANGE OF VARIABLES**

VARIABLE	RANGE
1. Complaints	May include: 1.1 Level of service 1.2 Product standards 1.3 Processes 1.4 Information given 1.5 Charges and fees 1.6 Marketing materials
2. Potential for conflict	May include: 2.1 Dissatisfied customers 2.2 Suppliers 2.3 Co-workers
3. Threats to personal safety	May include: 3.1 Violent customers 3.2 Drug and alcohol affected customers 3.3 Customers fighting among themselves
4. Assistance	May include: 4.1 Asking management for assistance 4.2 Seeking the help of security personnel on site 4.3 Requesting police to attend 4.4 Requesting an ambulance to attend
5. Conflict situations	May include: 5.1 Customer complaints 5.2 Conflicts among work colleagues 5.3 Drug or alcohol affected persons 5.4 Delayed or late customers 5.5 Refused entry 5.6 Ejection from premises 5.7 Denied requests for refunds or exchanges 5.8 Dissatisfaction with service or quality of food/ beverages provided
6. Conflict resolution skills	May include: 6.1 Assertiveness 6.2 Listening 6.3 Non-verbal communication 6.4 Language style 6.5 Problem solving 6.6 Negotiation 6.7 Using defusing techniques

## **EVIDENCE GUIDE**

Critical aspects of Competency	Assessment requires evidence that the candidate:  1.1 Demonstrated ability to resolve conflict and respond to complaints within the context of own job role  1.2 Demonstrated ability to apply conflict resolution techniques and resolve a range of different conflict situations in contexts appropriate to the job role and workplace  1.3 Demonstrated ability to recognize typical symptoms and causes of conflict in the workplace and ways of resolving conflict situations
	1.4 Demonstrated knowledge of conflict/grievance resolution strategies 1.5 Demonstrated use effective interpersonal skills 1.6 Communicated effectively with others to ensure effective work operation
2. Resource	The following resources should be provided:
Implications	<ul><li>2.1 Access to a real or simulated workplace that provides the candidate with an opportunity to develop, implement and review conflict situations.</li><li>2.2 Access to workplace standards, procedures, policies, guidelines, tools, computer equipment and relevant software.</li></ul>
3. Methods of	Competency in this unit may be assessed through:
Assessment	3.1 Demonstration with oral questioning
	3.2 Case studies
	3.3 Portfolio
Context of     Assessment	4.1 Competency maybe assessed in simulated workplace or at the designated TESDA Accredited Assessment Center

UNIT OF COMPETENCY: MANAGE GUESTS FINANCIAL RECORDS

UNIT CODE : TRS122308

**UNIT DESCRIPTOR**: This unit covers the knowledge, skills and attitudes required to

create, manage and present in-house guest accounts in a front

office context.

PERFORMANCE CRITERIA		
Italicized terms are	REQUIRED KNOWLEDGE	REQUIRED SKILLS
Variables		
<ul> <li>1.1 Financial documentation and personnel responsible for guest financial records are identified</li> <li>1.2 Goods and services that require record maintenance are identified</li> <li>1.3 Accounting process for the establishment is identified</li> <li>1.4 Types of transaction processed is identified as part of managing guest financial records</li> <li>1.5 Deposit and advance payment requirements for the organisation is identified</li> <li>1.6 Room rates that apply to the property are identified</li> <li>1.7 Guest record keeping system is checked in compliance with Data Privacy Act.</li> <li>1.8 Limitations and restrictions that apply to guest financial transactions with the property are identified</li> <li>1.9 Procedures for dealing with problem account situations are identified</li> <li>1.10 Payment options for</li> </ul>	1.1 Enterprise's policies and procedures in regard to record and account keeping for inhouse guests including cancellations and advance payments and deposits 1.2 Principles of front office operations, including reservations, room allocations, reservation processing, checkin and check-out procedures for dealing with individual guests as well as group bookings 1.3 Product knowledge of all the products and services provided by the host enterprise	1.1 Using standard accounting techniques and principles
2.1 Guest account is opened in accordance with organizational requirements	2.1 Understanding all documents and files used within the manual or electronic front	2.1 Using the reservation and account keeping system of the host enterprise
	Italicized terms are elaborated in the Range of Variables  1.1 Financial documentation and personnel responsible for guest financial records are identified  1.2 Goods and services that require record maintenance are identified  1.3 Accounting process for the establishment is identified  1.4 Types of transaction processed is identified as part of managing guest financial records  1.5 Deposit and advance payment requirements for the organisation is identified  1.6 Room rates that apply to the property are identified  1.7 Guest record keeping system is checked in compliance with Data Privacy Act.  1.8 Limitations and restrictions that apply to guest financial transactions with the property are identified  1.9 Procedures for dealing with problem account situations are identified  1.10 Payment options for guests are identified  2.1 Guest account is opened in accordance with organizational	Italicized terms are elaborated in the Range of Variables  1.1 Financial documentation and personnel responsible for guest financial records are identified 1.2 Goods and services that require record maintenance are identified 1.3 Accounting process for the establishment is identified 1.4 Types of transaction processed is identified as part of managing guest financial records 1.5 Deposit and advance payment requirements for the organisation is identified 1.6 Room rates that apply to the property are identified 1.7 Guest record keeping system is checked in compliance with Data Privacy Act. 1.8 Limitations and restrictions that apply to guest financial transactions with the property are identified 1.9 Procedures for dealing with problem account situations are identified 1.10 Payment options for guests are identified 2.1 Guest account is opened in accordance with organizational requirements

	PERFORMANCE CRITERIA		
EI EMENT	Italicized terms are	REQUIRED	REQUIRED
ELEMENT	elaborated in the Range of	KNOWLEDGE	SKILLS
	Variables		
	2.2 Payment from guests are	is in operation in	
	obtained and recorded on	the host enterprise	
	arrival, where appropriate		
	2.3 Revenue centers is		
	notified regarding status of		
	individual accounts/guests		
	2.4 Guest account is updated		
	on arrival of guest		
	2.5 <b>Guest history</b> is checked		
0 0	3.1 Charges and payments	3.1 Understanding all	3.1 Negotiating
financial record	made are updated to guest	reception records	with guests,
	account	and reports that	3.2 Conflict and
	<b>3.2</b> House limits are monitored	need to be	complaint
	on guest accounts	created, amended,	resolution skills
	<b>3.3</b> Supporting documentation is filed for charges and	produced, updated and distributed	3.3 Literacy and
	products and services	3.2 Role of night	numeracy skills
	rendered	auditing in the	3.4 Cash handling
	<b>3.4</b> Guest accounts are	overall operational	skills
	reconciled	and financial	Sixilio
	3.5 Revenue centers are	management of	
	notified regarding changes	the property	
	to guest status, as		
	required		
	<b>3.6</b> Refunds are made where		
	appropriate		
	<b>3.7 Night audit functions</b> are		
	managed		
	<b>3.8</b> Account for payment is		
	prepared		=
3	<b>4.1</b> Account is presented and	4.1 Accuracy in the	4.1 Finalizing the
financial record	charges are explained to	reviewing,	guest accounts
	guest for payment  4.2 Payment is accepted and	checking, posting	following
	recorded	and analysis of trading data,	establishment standards
	<b>4.3</b> Finalized guest account is	statistics and guest	Statiualus
	processed	charges	
	•	onargos	
	<b>4.4</b> Late charges are dealt		

## **RANGE OF VARIABLES**

VARIABLE	RANGE
Financial documentation	May include:  1.1 Guest accounts/folios  1.2 Master folios  1.3 Non-guest folios  1.4 City ledgers  1.5 Statement of account  1.6 Receipts  1.7 Advance deposit requests  1.8 Credit notes  1.9 Guest credit report  1.10 Refund documentation  1.11 Documentation supporting non-cash transactions  1.12 Paid out vouchers for disbursements  1.13 Vouchers for payment of/in lieu of payment  1.14 Credit card imprints  1.15 Guest charge dockets, reflecting charges made by guests to their account  1.16 Cash register audits rolls/tapes
Goods and services     Accounting process	May include: 2.1 Accommodation 2.2 Food 2.3 Beverage 2.4 In-room services, including room service, video hire and extra services 2.5 Laundry and linen room services 2.6 Disbursements 2.7 Hire and/or use of facilities 2.8 Functions 2.9 Purchases made at establishment retail outlets  May include: 3.1 Analysing transactions that occur as part of the accounting process 3.2 Identifying the documentation that attaches to each stage of the accounting process
	<ul><li>3.3 Posting debits and credits to guest accounts</li><li>3.4 Auditing the accounting process</li><li>3.5 Settling the account</li></ul>

VARIABLE	RANGE
4. Types of transaction	May include:
	4.1 Cash transaction
	4.2 Non-cash transaction
	4.3 Account receivable transaction
	4.4 Account payable transaction
	4.5 Cash payout transaction
	4.6 Posting charges
	4.7 Auditing accounts
	4.8 Account settlement
5. Deposit and advance	May include:
payment requirements	5.1 Amount of deposit required for a range of different
	booking types
	5.2 Timelines that attach to the requirement for deposits
	and advance payment
	5.3 Effect that not paying a deposit by the required time
	has on the status of the reservation
	5.4 Ways in which deposits may be paid
6. Room rates	May include:
	6.1 All the different rates the establishment posts as
	legitimate room only charges, including designated
	food, beverage and other items as appropriate to a
	package deal
	6.2 Discount rates available, including definition of
	eligibility for discounts and the amount of discount
	applicable
7. Guest record keeping system	May include:
	7.1 Paper-based
	7.2 Electronic
	7.3 Integrated with a computerized reservation system
8. Problem account situations	May include:
	8.1 Skippers
	8.2 Bad debts
	8.3 Late charges
	8.4 Dishonoured checks
	8.5 Refused credit cards
	8.6 Charges that fall outside the range of acceptable
	charges that can be posted to an account
9. Payment options	May include:
	9.1 Cash
	9.2 Debit and credit cards
	9.3 Traveller's checks
	9.4 Foreign currency
	9.5 Accounts signed by guests and forwarded to head
	office, employer or other organization

10. Guest history	May include:			
	10.1 Previous spending history of guest			
	10.2 Previous payment problems with guest			
	10.3 Determining house limits for individual guests			
11. Night audit functions	May include:			
	11.1 Verifying all relevant financial transactions have			
	been posted			
	11.2 Validating transactions and charges made			
	11.3 Posting late charges			
	11.4 Posting daily accommodation charges			
	11.5 Reconciling transactions			
	11.6 Identifying and resolving discrepancies			
	11.7 Implementing requirements of internal financial			
	systems and controls			

## **EVIDENCE GUIDE**

Critical aspects of	Assessment requires evidence that the candidate:
Competency	1.1 Demonstrated ability to accurately establish, maintain and
	present at least six actual or simulated guest accounts
	reflecting a diverse and extensive range of representative
	goods and services provided by a real or simulated industry
	accommodation property
	1.2 Understanding of host enterprise policies and procedures in
	regard to record and account keeping for in-house guests,
	including cancellations and advance payments and deposits
	1.3 Demonstrated confidentiality in financial information and
	documents
	1.3 Communicated effectively with others to ensure effective work
	operation
2. Resource Implications	The following resources should be provided:
	2.1 Access to a real or simulated workplace that provides the
	candidate with an opportunity to manage, implement and
	review customer/guest service procedures
	2.2 Access to workplace standards, procedures, policies,
	guidelines, tools, computer equipment and relevant software
3. Methods of	Competency in this unit may be assessed through:
_	• • • • • • • • • • • • • • • • • • • •
Assessment	3.1 Demonstration with oral questioning
	3.2 Case studies
	3.3 Portfolio
4. Context of	4.1 Competency maybe assessed in simulated workplace or at the
Assessment	designated TESDA Accredited Assessment Center

#### **SECTION 3 TRAINING ARRANGEMENTS**

These standards are set to provide technical and vocational education and training (TVET) providers with information and other important requirements to consider when designing training programs for **FRONT OFFICE SERVICES NC IV**.

They include information on curriculum design; training delivery; trainee entry requirements; tools and equipment; training facilities; and trainer's qualification.

#### 3.1 CURRICULUM DESIGN

TESDA shall provide the training on the development of competency-based curricula to enable training providers develop their own curricula with the components mentioned below.

Delivery of knowledge requirements for the basic, common and core units of competency specifically in the areas of mathematics, science/technology, communication/language and other academic subjects shall be contextualized. To this end, TVET providers shall develop a Contextual Learning Matrix (CLM) to accompany their curricula.

Course Title: FRONT OFFICE SERVICES NC Level IV

Nominal Training Duration: 47 Hours Basic Competencies

190 Hours Common Competencies

215 Hours Core Competencies

Total 452 Hours

64 Hours Supervised Industry Learning (SIL)

#### **Course Description:**

This course is designed to enhance the knowledge, skill and attitudes of FRONT OFFICE SERVICES NC IV in accordance with industry standards. This covers competencies that a person must achieve in planning and establishing systems and procedures, leading and managing people, managing and resolving conflict situations and managing guests' financial records. These competencies are required to individuals who will work at any tourism and hospitality enterprises.

To complete the course, all units prescribed for this qualification must be achieved.

## BASIC COMPETENCIES (47 Hours)

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
Utilize     specialized     communication     skills	1.1 Meet common and specific communication needs of clients and colleagues	<ul> <li>Read</li> <li>Communication process</li> <li>Dynamics of groups and different styles of group leadership</li> <li>Identify different approaches to meet the needs of clients and colleagues</li> </ul>	• Lecture	Written examination	1 Hour
	1.2. Contribute to the development of communication strategies	<ul> <li>Apply communication skills to fulfill job roles as specified by the organization</li> <li>Apply communication techniques in communicating with clients and colleagues         <ul> <li>Active listening</li> <li>Feedback</li> <li>Interpretation</li> <li>Role boundaries setting</li> <li>Negotiation</li> <li>Establishing empathy</li> </ul> </li> <li>Describe strategies for internal and external dissemination of information</li> </ul>	Demonstration     Group     discussion	Observation     Oral evaluation	1 Hour
1	1.3. Deliver a technical presentation	<ul> <li>Enhance the presentation using appropriate media</li> <li>Deliver a clear and sequential presentation within given time</li> </ul>	Demonstration	Observation	1 Hour
	1.4 Represent the organization	<ul> <li>Describe criteria for a good presentation</li> <li>Prepare presentation material for internal or external forums to promote the organization</li> </ul>	Demonstration	Observation	1 Hour

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
	1.5 Facilitate group discussion	<ul><li>Gather relevant information</li><li>Apply values in facilitating differences in views</li></ul>	Demonstration	Observation	1 Hour
	1.6 Conduct interview	<ul> <li>Describe communication strategies employed in interview situations</li> <li>Conduct interview</li> <li>Apply organizations procedure in maintaining records of interviews</li> <li>Use questioning, listening and nonverbal communication techniques to client groups</li> </ul>	<ul><li> Group discussion</li><li> Demonstration</li></ul>	Oral evaluation     Observation	1 Hour
2. Develop and lead teams	2.1 Foster individual growth	<ul> <li>Discussion on Team Leadership and expectation from team leaders</li> <li>Case study on learning and development needs of team members</li> <li>Discussion on organizational requirements from team members</li> <li>Role play on coaching and mentoring</li> <li>Discussion on preparation of team members development plan</li> <li>Role Play on providing feedback on performance</li> </ul>	<ul> <li>Observation Lecture/ Discussion</li> <li>Case Study</li> <li>Role Play</li> <li>Role Play</li> <li>Case Study</li> <li>Written Test</li> </ul>	<ul> <li>Observation</li> <li>Role Play</li> <li>Case Study</li> <li>Written Test</li> </ul>	2 Hours
	2.2 Foster individual and team growth	<ul> <li>Discussion on learning and development program goal setting</li> <li>Preparation of learning and development program goals</li> <li>Discussion on learning delivery methods</li> <li>Role play on the different learning delivery methods</li> <li>Discussion on workplace learning opportunities</li> <li>Role play on coaching and mentoring</li> </ul>	Lecture/     Discussion     Case Study     Role Play	<ul><li>Observation</li><li>Role Play</li><li>Case Study</li><li>Written Test</li></ul>	2 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
	2.3 Monitor and evaluate workplace learning	<ul> <li>Discussion on the different levels of learning evaluation.</li> <li>Discussion on the different methods used to evaluate learning</li> <li>Develop reporting system for monitoring of performance attributed to learning programs</li> <li>Gathering of information to evaluate individual performance attributed to learning programs</li> <li>Case study on modification of learning plan based on performance</li> </ul>	<ul><li>Lecture/ Discussion</li><li>Case Study Role Play</li></ul>	<ul><li>Observation</li><li>Role Play</li><li>Case Study</li><li>Written Test</li></ul>	2 Hours
	2.4 Develop team commitment and cooperation	<ul> <li>Discussion on team commitment and cooperation and its impact to attainment of goals</li> <li>Play games on team commitment and cooperation</li> <li>Discussion on team dynamics and its relation to team performance</li> <li>Play games on team dynamics and performance</li> <li>Development of career plans</li> </ul>	<ul> <li>Lecture/ Discussion</li> <li>Case Study</li> <li>Role Play</li> </ul>	<ul><li>Observation</li><li>Role Play</li><li>Case Study</li><li>Written Test</li></ul>	1 Hour
	2.5 Facilitate accomplishment of team goals	<ul> <li>Perform team building activities towards improving communication among team members, goal setting and improving performance</li> <li>Case studies involving collaborative activities to improve attainment of group goals</li> </ul>	<ul><li> Group Activity</li><li> Case Study</li></ul>	Role Play     Case Study     Observation	1 Hour

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
3. Perform higher-order thinking processes and apply techniques in the workplace	3.1 Evaluate effectiveness and efficiency of the workplace systems, processes and procedures	<ul> <li>Examine current systems, standards, procedures and protocols in the workplace</li> <li>Discuss different methods of critical and appreciative inquiry and their relevance to different situations</li> <li>Form habit of asking questions and taking responsibility for answers</li> <li>Appreciate importance of why questions for individuals, businesses and communities</li> <li>Use range of analytical techniques</li> <li>Examine different strategies and techniques in communicating results, applying critical thinking pathway, assessing effectiveness and efficiency of systems, processes and procedures</li> </ul>	<ul> <li>Group discussion</li> <li>Lecture</li> <li>Demonstration</li> <li>Role playing</li> </ul>	<ul> <li>Case Formulation</li> <li>Life Narrative Inquiry (Interview)</li> <li>Standardized test</li> </ul>	1 Hour

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
	3.2 Foster the habit of critical inquiry and curiosity in the workplace	<ul> <li>Discuss different methods of critical and appreciative inquiry and their relevance to different situations</li> <li>Form habit of asking questions and taking responsibility for answers</li> <li>Appreciate importance of why questions for individuals, businesses and communities</li> <li>Use range of analytical techniques, growth mindset and positive communication strategies</li> <li>Examine different strategies and techniques in communicating results, applying critical thinking pathway, assessing effectiveness and efficiency of systems, processes and procedures</li> <li>Discuss insights on workplace effectiveness and efficiency</li> </ul>	<ul> <li>Group discussion</li> <li>Lecture</li> <li>Demonstration</li> <li>Role playing</li> </ul>	<ul> <li>Case Formulation</li> <li>Life Narrative Inquiry (Interview)</li> <li>Standardized test</li> </ul>	1 Hour
	3.3 Develop practical action plans for improving workplace conditions	<ul> <li>Use range of analytical techniques, growth mindset and positive communication strategies in developing action plans for efficiency and effectiveness</li> <li>Examine different strategies and techniques in communicating results, applying critical thinking pathway, assessing effectiveness and efficiency of systems, processes and procedures</li> <li>Discuss concepts creative negotiation skills, change management and improvement strategies</li> </ul>	<ul> <li>Group discussion</li> <li>Lecture</li> <li>Demonstration</li> <li>Role playing</li> </ul>	<ul> <li>Case Formulation</li> <li>Life Narrative Inquiry (Interview)</li> <li>Standardized test</li> <li>Project-based learning</li> </ul>	2 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
4. Contribute to the practice of social justice in the workplace	4.1 Update self on local, national and global trends/ issues in the workplace	<ul> <li>Explain the local, national and global systems and structures</li> <li>Discuss issues affecting interaction and connectedness of communities at local, national and global levels</li> <li>Explain underlying assumptions and power dynamics (politics, understanding political system, social structures, labor laws, labor relations, human right)</li> <li>Monitor trends and issues relevant to human rights, gender equality, culture of peace, global citizenship, and cultural diversity using different media platforms</li> <li>Analyze trends and issues relevant to human rights, gender equality, culture of peace, global citizenship, and cultural diversity</li> <li>Engage in discourse about the local, national and global issues</li> </ul>	<ul> <li>Interactive Lecture</li> <li>Small Group Discussion</li> <li>Brainstorming</li> <li>Role-playing</li> </ul>	<ul> <li>Demonstration or simulation with oral questioning</li> <li>Group discussions and interactive activities</li> <li>Case studies/ problems involving workplace diversity issues</li> <li>Written examination (Essay)</li> <li>Role Playing</li> </ul>	1 Hour
	4.2 Relate local and global trends to workplace context	<ul> <li>Discuss the different levels of human identity according to Amber Mayer (2015)</li> <li>Explain different communities people belong to and how these are connected</li> <li>Recognize cultural differences and respect for cultural diversity</li> <li>Recognize differences and commonalities among people</li> <li>Demonstrate attitudes of empathy, solidarity and respect for diversity</li> <li>Connect local issues to global trends, and vice versa.</li> </ul>	<ul> <li>Interactive Lecture</li> <li>Small Group Discussion</li> <li>Brainstorming</li> <li>Role-playing</li> </ul>	<ul> <li>Demonstration or simulation with oral questioning</li> <li>Group discussions and interactive activities</li> <li>Case studies/ problems involving workplace diversity issues</li> <li>Written examination (Essay)</li> </ul>	1 Hour

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
	4.3 Engage and take actions on workplace issues and concerns	<ul> <li>Identify the actions that can be taken individually and collectively</li> <li>Describe ethically responsible behaviour</li> <li>Explain the importance and benefits of civic engagement</li> <li>Employ appropriate actions to address workplace issues involving national and global trends</li> <li>Show concern and willingness to take part in the development efforts to discuss workplace issues and concerns</li> <li>Apply the attitude of "thinking globally and acting locally" in the workplace</li> </ul>	<ul> <li>Interactive Lecture</li> <li>Small Group Discussion</li> <li>Brainstorming</li> <li>Role-playing</li> </ul>	<ul> <li>Demonstration or simulation with oral questioning</li> <li>Group discussions and interactive activities</li> <li>Case studies/ problems involving workplace diversity issues</li> <li>Written examination (Essay)</li> <li>Role Playing</li> </ul>	1 Hour
5. Manage innovative work instructions	5.1 Review and analyze existing workplace practices	<ul> <li>Show mastery of basic management concepts according to Gallup, nine dimensions of innovative practices and climate; and different types of innovation</li> <li>Contextualize innovation to different variables in the organization</li> <li>Review current organizational practices where innovation is contextualized</li> </ul>	<ul> <li>Interactive Lecture</li> <li>Appreciative Inquiry</li> <li>Demonstration</li> <li>Group work</li> </ul>	<ul> <li>Psychological and behavioral Interviews</li> <li>Performance Evaluation</li> <li>Life Narrative Inquiry</li> <li>Review of portfolios of evidence and third-party workplace reports of on-the-job performance.</li> <li>Standardized assessment of character strengths and virtues applied</li> </ul>	1 Hour

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
	5.2 Examine opportunities for continuous improvement and innovation of practices in the workplace	<ul> <li>Show mastery of the determinants of innovative behaviors and principles of innovation</li> <li>Review current organizational practices where innovation is contextualized</li> <li>Evaluate innovative practices in the organization</li> <li>Assess innovative behaviors for promoting innovation and learning in the workplace</li> </ul>	<ul> <li>Interactive Lecture</li> <li>Appreciative Inquiry</li> <li>Demonstration</li> <li>Group work</li> </ul>	<ul> <li>Psychological and behavioral Interviews</li> <li>Performance Evaluation</li> <li>Life Narrative Inquiry</li> <li>Review of portfolios of evidence and third-party workplace reports of on-the-job performance.</li> <li>Standardized assessment of character strengths and virtues applied</li> </ul>	1 Hour
	5.3 Implement innovative ways in the conduct of usual workplace practices	<ul> <li>Show mastery of the determinants of innovative behaviors, principles of innovation; and dimensions of innovation climate and strategies and techniques for implementing innovation in the workplace</li> <li>Evaluate impact of innovative practices in the organization</li> <li>Demonstrate skills in managing changes in the workplace</li> </ul>	Interactive     Lecture     Appreciative     Inquiry     Demonstration     Group work	<ul> <li>Psychological and behavioral Interviews</li> <li>Performance Evaluation</li> <li>Life Narrative Inquiry</li> <li>Review of portfolios of evidence and third-party workplace reports of on-the-job performance.</li> <li>Standardized assessment of</li> </ul>	1 Hour

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
				character strengths and virtues applied	
6. Manage and evaluate usage of information	6.1 Review information needs and sources	<ul> <li>Lecture and discussion on:         <ul> <li>Kinds of information</li> <li>Information evaluation issues</li> <li>Information storage requirements and methods</li> </ul> </li> <li>Analysing record information</li> <li>Identification of information sources</li> </ul>	<ul> <li>Lecture</li> <li>Group Discussion</li> <li>Hands on</li> <li>Demonstration</li> <li>Practical exercises</li> </ul>	<ul><li>Oral evaluation</li><li>Written Test</li><li>Observation</li><li>Presentation</li></ul>	2 Hours
	6.2 Collect and analyze information	<ul> <li>Lecture and discussion on:         <ul> <li>Information collection and collation</li> <li>Relevant trends and developments</li> </ul> </li> <li>Collection of information</li> <li>Analyzation of information</li> </ul>	<ul> <li>Lecture</li> <li>Group     Discussion</li> <li>Hands on</li> <li>Demonstration</li> <li>Practical     exercises</li> </ul>	<ul><li>Oral evaluation</li><li>Written Test</li><li>Observation</li><li>Presentation</li></ul>	2 Hours
	6.3Use management information systems	<ul> <li>Lecture and discussion on:         <ul> <li>Management information systems</li> <li>Available technology in information management</li> <li>Advance strategies for customer service excellence</li> </ul> </li> <li>Use of available technology in information management</li> </ul>	Lecture     Group     Discussion     Hands on     Demonstration     Practical     exercises	<ul><li>Oral evaluation</li><li>Written Test</li><li>Observation</li><li>Presentation</li></ul>	2 Hours
	6.4 Report and disseminate analyzed information	Lecture and discussion on:	<ul> <li>Lecture</li> <li>Group Discussion</li> <li>Hands on</li> <li>Demonstration</li> <li>Practical exercises</li> </ul>	<ul><li>Oral evaluation</li><li>Written Test</li><li>Observation</li><li>Presentation</li></ul>	2 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
7. Lead in improvement of Occupational Safety and Health (OSH) programs, policies and procedures	7.1 Assess Occupational Safety and Health (OSH) practices and programs	<ul> <li>Case Study in evaluating current OSH programs effectiveness</li> <li>Practice auditing the workplace</li> </ul>	<ul> <li>Lecture</li> <li>Group     Discussion</li> <li>Case Study</li> <li>Group     Project</li> </ul>	<ul> <li>Written Exam</li> <li>Demonstration</li> <li>Observation</li> <li>Interviews / Questioning Portfolio</li> </ul>	2 Hours
	7.2 Recommend OSH program improvement initiatives	Writing and Presenting Action Plans to improve OSH compliance in the workplace and/or increase effectiveness of OSH Programs	<ul><li>Lecture</li><li>Group     Discussion</li><li>Case Study</li><li>Group     Project</li></ul>	<ul><li>Written Exam</li><li>Demonstration</li><li>Observation</li><li>Interviews / Questioning Portfolio</li></ul>	4 Hours
	7.3 Implement recommended improvements on Occupational Safety and Health (OSH) Programs, Procedures and Policies	<ul> <li>Role play in increasing the OSH awareness</li> <li>Measuring the impact of the new OHS program or initiative</li> </ul>	<ul> <li>Lecture</li> <li>Group     Discussion</li> <li>Case Study</li> <li>Group     Project</li> </ul>	<ul> <li>Written Exam</li> <li>Demonstration</li> <li>Observation</li> <li>Interviews / Questioning Portfolio</li> </ul>	2 Hours
8. Lead towards improvement of environmental work programs, policies and procedures	8.1 Assess environmental work practices and programs	<ul> <li>Discussion of Green structural change and retraining needs</li> <li>What is green structural change and where is it happening</li> <li>Workforce restructuring and adjustment</li> <li>Employment effects of Environment</li> <li>Sectors most affected by green restructuring</li> </ul>	<ul> <li>Lecture</li> <li>Group Discussion</li> <li>Demonstration</li> <li>Case Study</li> <li>Reporting</li> </ul>	<ul> <li>Written Exam</li> <li>Demonstration</li> <li>Observation</li> <li>Interviews / Questioning</li> <li>Third Party Reports</li> </ul>	1 Hour

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
		<ul> <li>Retraining and skills upgrading</li> <li>Effective and equitable         restructuring: Good practices and         programs by public and private         sector actors</li> <li>Perform Impact Assessment</li> <li>Discussions of Gender Implications</li> </ul>			
	8.2 Recommend environmental program improvement initiatives	<ul> <li>Practicing Leadership skills: The biggest challenge in transition to a low-carbon economy or environment friendly activities</li> <li>Practicing Basic Business planning</li> <li>Opportunities Management - Identification of low-carbon and Resource scarcity risks</li> <li>Perform Cost-benefit Analysis</li> </ul>	<ul> <li>Lecture</li> <li>Group Discussion</li> <li>Demonstration</li> <li>Case Study</li> <li>Reporting</li> </ul>	<ul> <li>Written Exam</li> <li>Demonstration</li> <li>Observation</li> <li>Interviews / Questioning</li> <li>Third Party Reports</li> </ul>	1 Hour
	8.3 Implement recommended improvements on environmental programs, policies and procedures	<ul> <li>Practicing Environmental Awareness Raising (Communication/ Implementation campaigns)</li> <li>Teaching and training personnel - necessary skills and methods to impart environmental knowledge, to create awareness and to react flexibly to ever- changing labor market needs.</li> </ul>	<ul> <li>Lecture</li> <li>Group Discussion</li> <li>Demonstration</li> <li>Case Study</li> <li>Reporting</li> </ul>	<ul> <li>Written Exam</li> <li>Demonstration</li> <li>Observation</li> <li>Interviews / Questioning</li> <li>Third Party Reports</li> </ul>	1 Hour
9. Sustain entrepreneurial skills	9.1 Enhance one's business skills	<ul> <li>Discussion on entrepreneurial skills</li> <li>Identifying market trends</li> <li>Case studies on new technologies, products and processes</li> <li>Practice gathering information on new trends</li> </ul>	Lecture/     Discussion     Case study     Group work	<ul><li>Written Report</li><li>Case problem</li></ul>	3 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodology	Assessment Method	Nominal Duration
	9.2 Manage entrepreneurial practices	<ul> <li>Discussion on continuous improvement</li> <li>Presentation of plans for continuous improvement</li> <li>Evaluation of new products and services</li> </ul>	Lecture     discussion     Group work	Written Report     Case problem	1 Hour
	9.3 Expand markets and clientele	Prepare business plan and proposal	Lecture     discussion     Group work	• Portfolio	1 Hour

## COMMON COMPETENCIES (190 Hours)

Unit of Competency	Learning Outcomes	Learning Activities	Methodologies	Assessment Methods	Nominal Duration
Maintain     hospitality     industry     knowledge	1.1 Seek information on the hospitality industry	<ul> <li>Identify and access sources of information on the hotel and travel industries, appropriately and correctly</li> <li>Obtain information on the hotel and travel industries to assist effective work performance within the industries</li> <li>Access and update specific information on relevant sector(s) of work</li> <li>Use knowledge of the hotel and travel industries in the correct context to enhance quality of work performance</li> <li>Obtain information on other industries to enhance quality of work performance</li> </ul>	<ul><li>Discussion</li><li>Demonstration</li><li>Lecture</li><li>Group discussion</li><li>Simulation</li></ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Interview</li> </ul>	5 Hours
	1.2 Source and apply information on legal and ethical issues for the hospitality industry	<ul> <li>Obtain information on legal issues and ethical issues to assist effective work performance</li> <li>Conduct day-to-day hospitality industry activities in accordance with legal obligations and ethical industry practices</li> </ul>	<ul><li>Discussion</li><li>Demonstration</li><li>Lecture</li><li>Group discussion</li><li>Simulation</li></ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Interview</li> </ul>	5 Hours
	1.3 Update hospitality industry knowledge	<ul> <li>Identify and use a range of opportunities to update general knowledge of the hotel and travel industries</li> <li>Monitor current issues of concern to the industries</li> <li>Share updated knowledge with customers and colleagues as appropriate and incorporate this knowledge into day-to-day work activities</li> </ul>	<ul><li>Discussion</li><li>Demonstration</li><li>Lecture</li><li>Group discussion</li><li>Simulation</li></ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Interview</li> </ul>	10 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodologies	Assessment Methods	Nominal Duration
protection duties issue relevant to the tourism industry children	2.1 Identify the issue of sexual exploitation of children by tourists	<ul> <li>Define the problem of child sexual exploitation of children by tourists (otherwise known as child-sex tourism)</li> <li>Describe the impact of child sexual exploitation on children, communities and the hotel and travel industries</li> <li>Identify suspicious behaviors that may be exhibited by child sex tourists</li> </ul>	<ul><li>Discussion</li><li>Demonstration</li><li>Lecture</li><li>Group discussion</li><li>Simulation</li></ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Interview</li> </ul>	5 Hours
	2.2 Describe national, regional and international actions to prevent the sexual exploitation of children by tourists	<ul> <li>Locate and become familiar with the United Nations Convention on the Rights (UNCRC) of the Child and the main UN Articles relating to the rights of all children to be safe from sexual exploitation</li> <li>Examine national, regional and international initiatives to prevent the sexual exploitation of children by tourists</li> <li>Identify reporting mechanisms if suspicious behaviors is observed</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Simulation</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Interview</li> </ul>	5 Hours
	2.3 Describe actions that can be taken in the workplace to protect children from sexual exploitation by tourists	<ul> <li>Prepare a list of actions that can be taken by staff working in each labor division of the hotel and travel industries to prevent the sexual exploitation of children by tourists</li> <li>Select the best action to take by a staff for particular situations in preventing the sexual exploitation of children by tourists</li> <li>Participate in national and regional campaigns to promote greater public</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Simulation</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Interview</li> </ul>	5 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodologies	Assessment Methods	Nominal Duration
		awareness and action to prevent child sexual exploitation in tourism destinations			
3. Develop and supervise operational approaches	3.1 Communicate work roles	<ul> <li>Identify, develop and communicate operational plans and objectives to team members</li> <li>Match skills of team members to tasks and duties and develop job responsibilities in line with enterprise guidelines</li> <li>Communicate requirements of jobs and</li> </ul>	<ul><li>Discussion</li><li>Demonstration</li><li>Lecture</li><li>Group discussion</li><li>Simulation</li></ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Interview</li> </ul>	10 Hours
	3.2 Coordinate activities	<ul> <li>Develop work plans that establish appropriate targets and task objectives</li> <li>Prioritize work activities to ensure completion of tasks in accordance with work requirements</li> <li>Identify and incorporate training and learning opportunities into work activities</li> <li>Maintain clear supervisory and reporting responsibilities in line with organizational requirements</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Simulation</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Interview</li> </ul>	10 Hours
	3.3 Maintain effective working relations	<ul> <li>Recognize and address problems with team members</li> <li>Seek assistance of team members when difficulties arise to achieve allocated tasks.</li> <li>Communicate requirements of work activities using a participative approach</li> </ul>	<ul><li>Discussion</li><li>Demonstration</li><li>Lecture</li><li>Group discussion</li><li>Simulation</li></ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Interview</li> </ul>	10 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodologies	Assessment Methods	Nominal Duration
		<ul> <li>Manage disagreements and conflicts constructively using appropriate conflict management strategies</li> </ul>			
	3.4 Provide feedback	<ul> <li>Provide clear, constructive feedback to individuals to support achievement of outcomes</li> <li>Monitor team and individual performances to ensure team members are able to achieve goals</li> <li>Identify opportunity for individual development</li> <li>Maintain clear supervisory and reporting responsibilities in line with organizational requirements</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Simulation</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Interview</li> </ul>	10 Hours
4.2 Manage delivery of quality se	approaches to	Identify options to improve service levels	<ul><li>Discussion</li><li>Demonstration</li><li>Lecture</li><li>Group discussion</li><li>Simulation</li></ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Interview</li> </ul>	6 Hours
	4.2 Manage the delivery of quality service	Assist colleagues to meet and exceed customer service standards by providing appropriate professional development	<ul><li>Discussion</li><li>Demonstration</li><li>Lecture</li><li>Group discussion</li><li>Simulation</li></ul>	<ul><li>Observation</li><li>Demonstration</li><li>Written     Examination</li><li>Interview</li></ul>	4 Hours
	4.3 Monitor and adjust customer service	Compare systems, records and reporting procedures in order to	<ul><li>Discussion</li><li>Demonstration</li><li>Lecture</li><li>Group discussion</li></ul>	<ul><li>Observation</li><li>Demonstration</li><li>Written</li><li>Examination</li></ul>	5 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodologies	Assessment Methods	Nominal Duration
		<ul> <li>identify and report on any changes in customer satisfaction</li> <li>Evaluate and report on customer service evaluation outcomes to designated groups or individuals</li> </ul>	Simulation	Interview	
5. Manage finances within a budget	5.7 Allocate budget resources	<ul> <li>Funds are allocated according to agreed priorities.</li> <li>Changes in income and expenditure priorities are discussed with appropriate colleagues prior to implementation</li> <li>All relevant personnel are consulted and informed in relation to resource decisions</li> <li>Awareness of the importance of budget control is promoted</li> <li>Detailed records of resource allocation are maintained in accordance with enterprise control systems.</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> <li>Self-paced handouts or module</li> <li>Group reporting</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written         Examination</li> <li>Oral Examination</li> <li>Practical         Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	6 Hours
	5.8 Monitor financial activities against budget	<ul> <li>Actual income and expenditure are checked against budgets accurately and at regular intervals.</li> <li>Financial commitments are included in all documentation to ensure accurate monitoring.</li> <li>Deviations are identified and reported according to company policy and significance of deviation.</li> <li>Appropriate options for more effective management of deviations are investigated.</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> <li>Self-paced handouts or module</li> <li>Group reporting</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written         Examination</li> <li>Oral Examination</li> <li>Practical         Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	4 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodologies	Assessment Methods	Nominal Duration
•		Appropriate colleagues are advised of budget status in relation to targets within agreed timeframes.			
	5.9 Identify and evaluate options for improved budget performance	<ul> <li>Existing costs and resources are assessed and areas for improvement are identified.</li> <li>Desired outcomes are discussed with relevant colleagues.</li> <li>Appropriate research is conducted to investigate new approaches.</li> <li>Benefits and disadvantages of new approaches are defined and clearly communicated.</li> <li>Impacts on customer service levels and colleagues are considered when developing new approaches.</li> <li>Recommendations are presented clearly and logically to the appropriate person/ department.</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> <li>Self-paced handouts or module</li> <li>Group reporting</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written         Examination</li> <li>Oral Examination</li> <li>Practical         Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	5 Hours
	5.4 Complete financial reports	<ul> <li>All required financial reports are completed accurately and within designated timelines.</li> <li>Clear and concise information are produced to enable informed decision-making.</li> <li>Reports are promptly forwarded to the appropriate person/department.</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> <li>Self-paced handouts or module</li> <li>Group reporting</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written         Examination</li> <li>Oral Examination</li> <li>Practical         Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	5 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodologies	Assessment Methods	Nominal Duration
6. Plan and implement a series of training events	6.1 Plan a series of training events	<ul> <li>Verify identified training need</li> <li>Prioritize identified training need</li> <li>Determine resources available to support training events to address identified training need</li> <li>Identify training events that will address identified workplace training need</li> <li>Determine availability of learners to attend and participate in identified training events</li> <li>Involve stakeholders in planning activities</li> <li>Develop a schedule for implementing identified training events</li> <li>Develop an operational plan to support the implementation of identified training events</li> <li>Share the implementation plan for training events with stakeholders</li> <li>Encourage identified learners to engage with established training events</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> <li>Self-paced handouts or module</li> <li>Group reporting</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written         Examination</li> <li>Oral Examination</li> <li>Practical         Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	10 Hours
	6.2 Implement a series of training events	<ul> <li>Provide identified support for learners to attend identified training events.</li> <li>Provide required resources for supervisors to maintain required service levels during identified training events</li> <li>Advise learners of attendance requirements as required by the organization</li> <li>Capture feedback from learners on individual training events.</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Oral Examination</li> <li>Practical     Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	10 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodologies	Assessment Methods	Nominal Duration
		<ul> <li>Modify planned schedule of training events on the basis of feedback and other issues arising</li> <li>Attend training events to monitor and evaluate their implementation</li> <li>Maintain contact with training event organizers/providers</li> </ul>	<ul> <li>Self-paced handouts or module</li> <li>Group reporting</li> </ul>		
	6.3 Review planning and implementation of a series of training events	<ul> <li>Evaluate the impact of attendance at training event.</li> <li>Assess the value-for-money provided by engagement with training events</li> <li>Identify ways in which more cost-effective use of training events could be effected</li> <li>Prepare a report on the use of training events within the organization</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> <li>Self-paced handouts or module</li> <li>Group reporting</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written         Examination</li> <li>Oral Examination</li> <li>Practical         Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	10 Hours
7. Use the assessment system for training outcomes	7.1 Communicate the assessment system	<ul> <li>Define the purpose of the assessment system</li> <li>Document and circulate assessment system features and procedures to relevant stakeholders</li> <li>Establish procedures for keeping relevant stakeholders informed about key features of the assessment system</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> <li>Self-paced handouts or module</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Oral Examination</li> <li>Practical     Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	10 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodologies	Assessment Methods	Nominal Duration
	7.2 Provide support for enterprise assessors	<ul> <li>Verify assessors meet required competency standards</li> <li>Identify required training for assessors</li> <li>Provide for moderation of assessments</li> <li>Provide feedback to assessors on their performance</li> <li>Facilitate networking amongst assessors</li> </ul>	<ul> <li>Group reporting</li> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> <li>Self-paced handouts or module</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Oral Examination</li> <li>Practical     Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	10 Hours
	7.3 Manage the assessment record keeping system	<ul> <li>Identify and develop the internal records required to support the assessment system</li> <li>Describe the requirements for completing the assessment records</li> <li>File the assessment records</li> <li>Review and up-date the assessment record keeping system</li> </ul>	<ul> <li>Group reporting</li> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> <li>Self-paced handouts or module</li> <li>Group reporting</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written     Examination</li> <li>Oral Examination</li> <li>Practical     Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	10 Hours
	7.4 Maintain quality assurance procedures	<ul> <li>Define quality assurance procedures for the assessment system</li> <li>Undertake internal audits of the assessment system</li> </ul>	<ul><li>Discussion</li><li>Demonstration</li><li>Lecture</li></ul>	<ul><li>Observation</li><li>Demonstration</li></ul>	10 Hours

Unit of Competency	Learning Outcomes	Learning Activities	Methodologies	Assessment Methods	Nominal Duration
		<ul> <li>Use the results of quality assurance audits to improve the assessment system</li> <li>Review the applicability of the existing quality assurance procedures to the dynamic nature of the assessment system</li> </ul>	<ul> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> <li>Self-paced handouts or module</li> <li>Group reporting</li> </ul>	<ul> <li>Written         Examination</li> <li>Oral         10Examination</li> <li>Practical         Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	
	7.5 Report on the contribution made by the assessment system to enterprise training and performance	<ul> <li>Identify the outcomes that the assessment system has produced</li> <li>Review the assessment system</li> <li>Make recommendations for change to the assessment system</li> <li>Produce and circulate a report</li> <li>Revise the existing assessment system on the basis of responses to the report</li> </ul>	<ul> <li>Discussion</li> <li>Demonstration</li> <li>Lecture</li> <li>Group discussion</li> <li>Power Point presentation</li> <li>Simulation</li> <li>Video presentation</li> <li>Self-paced handouts or module</li> <li>Group reporting</li> </ul>	<ul> <li>Observation</li> <li>Demonstration</li> <li>Written         Examination</li> <li>Oral Examination</li> <li>Practical         Examination</li> <li>Interview</li> <li>Oral Questioning</li> </ul>	10 Hours

# CORE COMPETENCIES (215 hours)

Unit of Competency	Learning Outcomes	Learning Contents Practical Activities	Methodologies	Assessment Methods	Nominal Duration
Plan and     establish     systems and     procedures	1.1 Plan and develop systems and procedures	<ul> <li>Identify enterprise systems and procedures</li> <li>Planning and organizing activities</li> <li>Developing systems and procedures</li> <li>Identify legal and ethical constraints</li> </ul>	<ul> <li>Lecture- Discussion</li> <li>Group discussion</li> <li>Demonstration</li> </ul>	<ul><li>Written Examination</li><li>Oral Questioning</li><li>Observation</li></ul>	40 Hours
	1.2 Establish systems and procedures	<ul> <li>Establishing systems and procedures</li> <li>Identify customer and colleague needs</li> <li>Develop training and support to colleagues and staff</li> </ul>	<ul><li>Lecture- Discussion</li><li>Demonstration</li><li>Role play</li></ul>	<ul><li>Written Examination</li><li>Oral Questioning</li><li>Observation</li></ul>	
	1.3 Review systems and procedures	<ul> <li>Monitor efficiency and effectiveness of systems and procedures</li> <li>Identify problems or potential problems in proposed or existing systems and procedures</li> </ul>	<ul><li>Lecture- Discussion</li><li>Group discussion</li></ul>	<ul><li>Written Examination</li><li>Oral Questioning</li></ul>	
2. Lead and manage people	2.1 Standards of performance and behavior	<ul> <li>Identify leadership styles and the characteristics of effective leadership</li> <li>Identify organizational structure and group dynamics</li> </ul>	<ul><li>Lecture- Discussion</li><li>Group discussion</li><li>Demonstration</li></ul>	<ul><li>Written Examination</li><li>Oral Questioning</li><li>Observation</li></ul>	45 Hours

Unit of Competency	Learning Outcomes	Learning Contents Practical Activities	Methodologies	Assessment Methods	Nominal Duration
		Identify workplace conflict, typical causes including cultural differences and how they impact on the role of leaders			
	2.2 Develop team commitment and co-operation	<ul> <li>Explaining and discussing the rationale for a management decision that affects the team</li> <li>Discuss calculating sales targets</li> <li>Identify role and theories of motivation and its application to different workplace contexts</li> </ul>	<ul> <li>Lecture- Discussion</li> <li>Group discussion</li> <li>Demonstration</li> </ul>	<ul> <li>Written Examination</li> <li>Oral Questioning</li> <li>Observation</li> </ul>	
	2.3 Manage team performance	<ul> <li>Identify sales figures to assess team performance</li> <li>Leadership styles and the characteristics of effective leadership</li> <li>Discuss mentoring and coaching to ensure progress towards achievement of goals</li> </ul>	<ul> <li>Lecture- Discussion</li> <li>Group discussion</li> <li>Demonstration</li> </ul>	<ul><li>Written Examination</li><li>Oral Questioning</li><li>Observation</li></ul>	
3. Manage and resolve conflict situations	3.1 Respond to complaints	<ul> <li>Identify enterprise policies and procedures in regard to complaints</li> <li>Discuss positive communication to encourage different points of view</li> <li>Identify different kinds of complaints</li> </ul>	<ul> <li>Lecture- Discussion</li> <li>Group discussion</li> <li>Demonstration</li> </ul>	<ul><li>Written Examination</li><li>Oral Questioning</li><li>Observation</li></ul>	50 Hours

Unit of Competency	Learning Outcomes	Learning Contents Practical Activities	Methodologies	Assessment Methods	Nominal Duration
		Discuss principles of conflict resolution and respond to complaints			
	3.2 Identify and manage conflict situations	<ul> <li>Identify enterprise policies and procedures in regard to managing conflict</li> <li>Identify the nature of a conflict situation</li> <li>Discuss how to negotiate to solve differences with colleagues</li> </ul>	<ul> <li>Lecture- Discussion</li> <li>Group discussion</li> <li>Demonstration</li> </ul>	<ul><li>Written Examination</li><li>Oral Questioning</li><li>Observation</li></ul>	
	3.3 Resolve conflict situations	<ul> <li>Identify enterprise policies and procedures in regard to resolving conflict</li> <li>Identify scope of individual responsibility and job role</li> <li>Discuss the ability to managing conflict</li> </ul>	<ul><li>Lecture- Discussion</li><li>Group discussion</li><li>Demonstration</li></ul>	<ul><li>Written Examination</li><li>Oral Questioning</li><li>Observation</li></ul>	
4. Manage guests financial records	4.1 Determine the context of guest financial records	<ul> <li>Identify financial documentation</li> <li>Identify goods and services that require record</li> <li>Discuss accounting process for the establishment</li> <li>Identify types of transaction</li> <li>Discuss deposit and advance payment requirements</li> </ul>	<ul> <li>Lecture- Discussion</li> <li>Group discussion</li> <li>Demonstration</li> </ul>	<ul> <li>Written Examination</li> <li>Oral Questioning</li> <li>Observation</li> </ul>	80 Hours

Unit of Competency	Learning Outcomes	Learning Contents Practical Activities	Methodologies	Assessment Methods	Nominal Duration
		<ul> <li>Discuss room rates that apply to the property</li> <li>Discuss guest record keeping system</li> <li>Discuss limitations and restrictions that apply to guest financial transactions</li> <li>Identify procedures for dealing with problem account situations</li> <li>Discuss payment options for guests</li> </ul>			
	4.2 Establish guest financial record	<ul> <li>Identify guest account</li> <li>Discuss payment from guests</li> <li>Check guest history</li> <li>Demonstrate the ability to use the reservation and account keeping system of the host enterprise</li> </ul>	<ul><li>Lecture- Discussion</li><li>Group discussion</li><li>Demonstration</li></ul>	<ul><li>Written Examination</li><li>Oral Questioning</li><li>Observation</li></ul>	
	4.3 Manage guest financial record	<ol> <li>Identify all reception records and reports that need to be created, amended, produced, updated and distributed</li> <li>Discuss role of night auditing in the overall operational and financial management of the property</li> <li>Demonstrate the ability to negotiate with guests, conflict and complaint</li> </ol>	<ul> <li>Lecture- Discussion</li> <li>Group discussion</li> <li>Demonstration</li> </ul>	<ul> <li>Written Examination</li> <li>Oral Questioning</li> <li>Observation</li> </ul>	

Unit of Competency	Learning Outcomes	Learning Contents Practical Activities	Methodologies	Assessment Methods	Nominal Duration
		resolution skills, literacy and numeracy skills and cash handling skills			
	4.4 Finalize guest financial record	4. Explain how to review, check, post and analyze trading data, statistics and guest charges  5. Demonstrate the ability to finalize the guest accounts following establishment standards	<ul> <li>Lecture- Discussion</li> <li>Group discussion</li> <li>Demonstration</li> </ul>	<ul><li>Written Examination</li><li>Oral Questioning</li><li>Observation</li></ul>	

#### 3.2 TRAINING DELIVERY

- 1. The delivery of training shall adhere to the design of the curriculum. Delivery shall be guided by the principles of competency-based TVET.
  - Course design is based on competency standards set by the industry or recognized industry sector; (Learning system is driven by competencies written to industry standards)
  - b. Training delivery is learner-centered and should accommodate individualized and self-paced learning strategies;
  - c. Training can be done on an actual workplace setting, simulation of a workplace and/or through adoption of modern technology.
  - d. Assessment is based in the collection of evidence of the performance of work to the industry required standards;
  - e. Assessment of competency takes the trainee's knowledge and attitude into account but requires evidence of actual performance of the competency as the primary source of evidence.
  - f. Training program allows for recognition of prior learning (RPL) or current competencies;
  - g. Training completion is based on satisfactory completion of all specified competencies not on the specified nominal duration of learning.
- 2. The competency-based TVET system recognizes various types of delivery modes, both on-and off-the-job as long as the learning is driven by the competency standards specified by the industry. The following training modalities and their variations/components may be adopted singly or in combination with other modalities when designing and delivering training programs:

#### 2.1 Institution- Based:

 Dual Training System (DTS)/Dualized Training Program (DTP) which contain both in-school and in-industry training or fieldwork components. Details can be referred to the Implementing Rules and Regulations of the DTS Law and the TESDA Guidelines on the DTP;

- Distance learning is a formal education process in which majority of the instruction occurs when the students and instructor are not in the same place. Distance learning may employ correspondence study, audio, video, computer technologies or other modern technology that can be used to facilitate learning and formal and non-formal training. Specific guidelines on this mode shall be issued by the TESDA Secretariat.
- The traditional classroom-based or in-center instruction may be enhanced through use of learner-centered methods as well as laboratory or field-work components.

## 2.2 Enterprise-Based:

- Formal Apprenticeship Training within employment involving a contract between an apprentice and an enterprise on an approved apprenticeable occupation.
- Informal Apprenticeship is based on a training (and working) agreement between an apprentice and a master craftsperson wherein the agreement may be written or oral and the master craftsperson commits to training the apprentice in all the skills relevant to his or her trade over a significant period of time, usually between one and four years, while the apprentice commits to contributing productively to the work of the business. Training is integrated into the production process and apprentices learn by working alongside the experienced craftsperson.
- Enterprise-based Training- where training is implemented within the company in accordance with the requirements of the specific company. Specific guidelines on this mode shall be issued by the TESDA Secretariat.
- 2.3 Community-Based Community-Based short term programs conducted by non-government organizations (NGOs), LGUs, training centers and other TVET providers which are intended to address the specific needs of a community. Such programs can be conducted in informal settings such as barangay hall, basketball courts, etc. These programs can also be mobile training program (MTP).

#### 3.3 TRAINEE ENTRY REQUIREMENTS

Trainees or students who wish to enter this training should possess the following requirements:

- Must have completed the 10-year basic education or an Alternative Learning System (ALS) Certificate of Completion with grade 10 equivalent holder
- Must possess good communications skills
- Must be computer literate
- Can perform basic mathematical computation
- Must be competent in Front Office Services NC III qualification gained through training or experience or certification

# 3.4 LIST OF TOOLS, EQUIPMENT AND MATERIALS

List of tools, equipment and materials for the training of a maximum of 25 trainees for FRONT OFFICE SERVICES NC IV are as follows:

TOOLS		EQUIPMENT		MATERIALS	
QTY		QTY		QTY	
	N/A	4 units	Computer with Property Management System and printer	25 pcs.	Registration form
		1 pc	Cash register	5 pcs.	Cancellation booking form
		1 pc.	Fake Bills detector	5 pcs.	No-show forms
		1 pc	Magnetic card reader	25 pcs.	General folio
		1 pc.	Credit card imprinter	25 pcs.	Credit card voucher
		1 unit	Front office counter	25 pcs.	Different forms
		1 pc.	Cash box drawer	5 pcs.	Notice slip
		5 pcs.	Guest folio rack		
		1 pc	Telephone		
		1 pc	Calculator		

## 3.5 TRAINING FACILITIES

Based on a class intake of 25 students/trainees.

SPACE REQUIREMENT	SIZE IN METERS	AREA IN SQ. METERS	TOTAL AREA IN SQ. METERS
Lecture Room	8 x 7	56	56
Learning Resource Center	3 x 5	15	15
Facilities/Equipment/ Circulation			21
Area			
	Total '	92	

## 3.6 TRAINER'S QUALIFICATIONS

- Must be a holder of National TVET Trainer Certificate (NTTC) Level I in Front Office Services NC IV
- Must have at least two years in industry experience in any FO related works as manager

## 3.7 INSTITUTIONAL ASSESSMENT

Institutional assessment is undertaken by trainees to determine their achievement of units of competency. A certificate of achievement is issued for each unit of competency.

#### SECTION 4 ASSESSMENT AND CERTIFICATION ARRANGEMENT

Competency Assessment is the process of collecting evidence and making judgments whether competency has been achieved. The purpose of assessment is to confirm that an individual can perform to the standards expected at the workplace as expressed in relevant competency standards.

The assessment process is based on evidence or information gathered to prove achievement of competencies. The process may be applied to an employable unit(s) of competency in partial fulfillment of the requirements of the national qualification.

#### 4.1 NATIONAL ASSESSMENT AND CERTIFICATION ARRANGEMENTS

- 4.1.1 A National Certificate (NC) is issued when a candidate has demonstrated competence in all unit/s of competency of a qualification with a promulgated Training Regulations.
- 4.1.2 Individuals wanting to be certified will have to be assessed in accordance with the requirements identified in the evidence guide of the relevant unit/s of competency.
- 4.1.3 Recognition of Prior Learning (RPL). Candidates who have gained competencies through informal training, previous work or life experiences may apply for recognition in a particular qualification through competency assessment:
- 4.1.4 The industry shall determine assessment and certification requirements for each qualification with promulgated Training Regulations: It includes the following:
  - a. Entry requirements for candidates
  - b. Evidence gathering methods
  - c. Qualification requirements of competency assessors
  - d. Specific assessment and certification arrangements as identified by industry

#### 4.2 COMPETENCY ASSESSMENT REQUISITE

4.2.1 Self-Assessment Guide. The self-assessment guide (SAG) is accomplished by the candidate prior to actual competency assessment. SAG is a pre-assessment tool to help the candidate and the assessor determine what evidence is available, where gaps exist, including readiness for assessment.

This document can:

- a. Identify the candidate's skills and knowledge
- b. Highlight gaps in candidate's skills and knowledge
- Provide critical guidance to the assessor and candidate on the evidence that need to be presented
- d. Assist the candidate to identify key areas in which practice is needed or additional information or skills that should be gained prior `
- 4.2.2 Accredited Assessment Center. Only Assessment Center accredited by TESDA is authorized to conduct competency assessment. Assessment centers undergo a quality assured procedure for accreditation before they are authorized by TESDA to manage the assessment for National Certification.
- 4.2.3 Accredited Competency Assessor. Only accredited competency assessor is authorized to conduct assessment of competence. Competency assessors undergo a quality assured system of accreditation procedure before they are authorized by TESDA to assess the competencies of candidates for National Certification.

# COMPETENCY MAP - TOURISM SECTOR (Hotel and Restaurant) FRONT OFFICE SERVICES NC IV

BASIC	COMPETENCIES	

Lead workplace communication	Lead small teams	Apply critical thinking and problem-solving techniques in the workplace	Work in a diverse environment	Propose methods of applying learning and innovation in the organization	Use information systematically	Evaluate occupational safety and health work practices	Evaluate environmental work practices	Facilitate entrepreneurial skills for micro- small-medium enterprises (MSMEs)
Receive and respond to workplace communication	Work with others	Solve/address routine problems	Enhance self- management skills	Support Innovation	Access and maintain information	Follow occupational safety and health policies and procedures	Apply environmental work standards	Adopt entrepreneurial mindset in the workplace
Participate in workplace communication	Work in Team Environment	Solve/address general workplace problems	Develop career and life decisions	Contribute to workplace innovation	Present relevant information	Practice occupational safety and health policies and procedures	Exercise efficient and effective sustainable practices in the workplace	Practice entrepreneurial skills in the workplace
Utilize specialize specialized communication skill	Develop and lead teams	Perform higher order thinking processes and apply techniques in the workplace	Contribute to the practice of social justice in the workplace	Manage innovative work instructions	Manage evaluate usage of information	Lead in improvement of Occupational Safety and Health Program, Policies and Procedures	Lead towards improvement of environmental work programs, policies and procedures	Sustain entrepreneurial skills
Manage and sustain effective communication strategies	Manage and sustain high performing teams	Evaluate higher order thinking skills and adjust problem solving	Advocate strategic thinking for global citizenship	Incorporate innovation into work procedures	Develop systems in managing, and maintaining information	Manage Implementation of OSH programs in the workplace	Manage implementation of environmental program in the workplace	Develop and sustain a high- performing enterprise

COMMON COMPETENCIES

Receive and process reservations	Operate computerized reservations system	Provide accommodation reception services	Conduct night audit	Provide club reception services
Provide concierge and bell services	Provide cashiering services	Monitor routine workplace operations	Coach and mentor others in Job skills	Maintain financial standards and records
Provide for the safety of VIPs	Plan and establish systems and procedures	Lead and manage people	Manage and resolve conflict situations	Manage guests' financial records

CORE COMPETENCIES

Receive and resolve customer complaints	Work cooperatively in a general administration environment	Maintain quality customer/ guest service	Roster staff	Control and Order stock*	Prepare and deliver training sessions	Plan, conduct and evaluate staff performance assessment		
Maintain hospitality industry knowledge	Perform child protection duties relevant to the tourism industry	Develop and supervise operational approaches	Manage quality customer service	Manage finances within a budget	Plan and implement a series of training events	Use the assessment system for training outcome		
Develop and update tourism industry knowledge	Develop protective environments for children in tourism destinations	Establish and maintain a business relationship	Gather and present product information	Maintain quality customer/gues t service	Manage and resolve conflict situations	Manage financial performance within a budget	Monitor and evaluate the effectiveness of training outcome	Evaluate the effectiveness of assessment system

# **GLOSSARY OF TERMS**

1. Fro	ont Office Agent	a front office staff in-charge of accepting hotel reservations; registering and checking–out guest; handling guest inquiries, request and complaints and F.O. Cashiering
2. Pr	operty Standards	based according to the hotel, hotel school, training institution or similar/related commercial establishment
3. Sy	/stem	An arrangement or combination of interrelated and interdependent things or parts that form a whole
4. Me	entoring	The practice of assigning a junior member of staff to the care of a more experienced person who assists him in his career
5. Co	olleague	A fellow worker or member of a staff, department, profession
6. Pr	rocedure	Series of ordered steps that are used to get a job done or to solve a problem
7. Pr	rocess	The action or activity turning a resource into a product or service
8. Te	eam	Two or more interacting and interdependent individuals coming together to achieve particular objectives
9. Cc	paching	The ability to improve the performance of others
10.Gu	uest Accounts/Folios	Current accurate record of what the guest owes the establishment
11.Rc	oom/Rack Rate	The standard rate charged for a particular room type
12. Property Management System (PMS)		System that co-ordinates the activities and transactions within an accommodation venue
13 Co	emputer Literate	Is defined as the knowledge and ability to utilize computers and related technology efficiently, with a range of skills covering levels from elementary use to computer programming and advanced problem solving.



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